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SINGLE SWITCH TASKS WITH CHILDREN:
ANALYSIS CONSIDERATIONS

APPENDIX

THESIS
HV
1569.5
.L246
1990
v. 2

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APPENDIX 1

APPENDIX ONE

SOFTWARE ALGORITHMS

The software which controls the computerised cause and effect task as a subject interacts with it is divided into two separate programs. There is a foreground control task (written in high level FORTH) and a background interrupt-driven data gathering task (written in machine code). These two independent tasks both operate according to a simple multitasking system. The tasks synchronize their activities and communicate their states to each other by means of semaphore variables. These are variables written to by one of the programs as soon as it changes its own internal status in any way. The other program reads the semaphore at its own leisure, when it needs the information.

Data Gathering Task

All time critical processing is performed by a routine activated by a hardware generated interrupt, synchronised with the end of the screen update every 1/50 second. This interrupt stops the activity of the processor, and executes a low level machine language routine via an address vector. The interrupt routine has the responsibility for saving the status of the processor, executing its own code, restoring the processor status, and gracefully restarting the main program again. The speed and regularity of the interrupt routine means that it can be regarded as executing "simultaneously" with the main routine.

APPENDIX 2

The first timing task, carried out at the start of each interrupt is to increment a counter. This counter then acts as a software real-time clock, providing measurements accurate to within 20 milliseconds. Next, switch status is polled and if a change is detected the clock time is recorded. The time is also recorded whenever the control routine semaphores that it is starting a reward period, as is the particular value of the semaphore, which is then reset to zero. (This provides the data gathering routine with the capability to collect comparable data from more complex tasks, which can signal various changes in their state by storing different values in this semaphore location.) The interrupt routine stops collecting data once it has recorded 255 values.

APPENDIX 3

```

\*interrupt_routine*
SAVE_REGISTERS
Clock := Clock + 1
\ continue only if no data overflow will occur
IF Data_full_flag .NE. True
THEN
    \ gather reward data
    IF Event_flag .NE. 0
    THEN
        Event_type_array ( Event_index ) := Event_flag
        Event_time_array ( Event_index ) := Clock
        Event_flag := 0
        \ reset so more can be detected
        Event_index := Event_index + 1
    ENDIF
    \ gather switch data
    IF SWITCH .NE. Last_switch_state
    THEN
        Last_switch_state := SWITCH
        Switch_time_array ( Switch_index ) := Clock
        Switch_index := Switch_index + 1
        \ prevent data overflow
        IF Switch_index .EQ. 256
        THEN
            data_full_flag := True
        ENDIF
    ENDIF
ENDIF
RESTORE_REGISTERS
EXIT

```

Pseudo-code representation of the algorithm for the data gathering interrupt routine.

Control Task

In contrast to the rapidly executing interrupt routine, the surface control program is written in a slower executing high level language and devotes most of its resources to controlling reward presentation. When it needs to know about the occurrence of an event or the passing of time duration, it looks up the semaphore variables continually updated by the interrupt routine. It reacts when the contents of semaphores have passed a critical value or changed from their last known value.

The control routine begins with all rewards turned off and can move into one of two states: reward delivery and ending. The task ends if either the clock semaphore exceeds five minutes or a semaphore indicates that the data collecting routine has reached its limits for data storage. Reward activation occurs when a semaphore indicates switch activity. This semaphore is actually the offset index increased by the data gathering routine every time it stores the time of a switch state change. After rewards have been activated, run for their duration, and deactivated, the control routine re-reads and records the value of this index again. Any change from this new value will indicate more switch activity while the reward is inactive, triggering yet another reward. To allow recording of the precise timing of the start of reward activation, the control program sets a semaphore just before it begins the reward.

```

\*surface_program*
\ initialization
Event_flag      := 0
Event_index     := 0
Switch_index    := 0
Clock           := 0
Switch_count    := 0
Data_full_flag  := False
Last_switch_state := Off
START_INTERRUPT_PROGRAM
\ main loop
BEGIN
  IF Switch_index .GT. switch_count
    THEN
      \ a response has been signaled by the interrupt
      program
      Event_flag := 255
      \ semaphore set to enable time to be recorded
      START_REWARD
      WAIT
      \ for the preset time period
      STOP_REWARD
      Switch_count := Switch_index
    ENDIF
  IF Data_full_flag .EQ. False AND Clock .LT. 5_minutes
    THEN
      REPEAT
        STOP_INTERRUPT_PROGRAMME
        SAVE_DATA
      END

```

Pseudo-code representation of the algorithm for the high level control task.

Psuedo-code Listing Conventions

- All comments are in lowercase on a line preceeded by a backslash

e.g.

\ a typical comment

- Data storage structures have lower case names but begin with a capital letter.

e.g.

Clock

Event_flag

- Control structures are shown in uppercase and underlined.

e.g.

BEGIN REPEAT

IF THEN ENDIF

- Boolean truth tests follow FORTRAN conventions.

e.g.

.EQ. .NE. .GT. .LT.

- Executable procedural statements are in uppercase.

e.g.

START_INTERRUPT

WAIT

- Assignment is denoted with the target data structure to the right and the value to be assigned to the left.

e.g.

Clock := 0

APPENDIX 7

APPENDIX TWO

DATA TABLES FOR CASE STUDY ONE

This appendix contains numeric tables of the raw data for the first case study which involved a pictorial reward version of the cause and effect task. Each line beginning with an asterix ("*") denotes data for a separate reward period. Immediately following each asterix is the time of the switch state change which initiated the reward period. All subsequent switch state change times within that reward period appear on the same line, or an indented following line. All values are times of a change of switch state as an offset from the start of the task. Times are stated in intervals of $1/50$ of a second (jiffies). Following each time is either a "v" indicating that the switch was pressed or a "^" to indicate a switch release.

APPENDIX 8

Batch 1

*	3099v	3107^						
*	3815v	3828^						
*	4129v	4142^						
*	4876v	4888^	5086v	5098^				
*	5506v	5525^						
*	6145v	6163^						
*	6764v	6785^						
*	7304v	7316^						
*	8060v	8119^	8135v	8145^	8170v	8171^	8187v	8189^
	8203v	8206^	8217v	8221^				
*	8398v	8417^						
*	8735v	8748^						
*	9459v	9479^	9620v					
*	9791^							
*	10537v	10568^	10607v	10725^				
*	10847v	10873^	10979v					
*	11617^	11630v	11646^	11669v	11688^	11721v	11724^	11735v
	11738^							
*	11963v	11987^	11996v	12005^	12016v	12021^	12031v	12035^
	12069v	12091^						
*	12600v	12731^						
*	13045v	13173^	13225v	13230^				
*	13453v							
*	13789^	13792v	13850^	13864v	13898^	13984v		
*	14114^	14360v	14387^					
*	14423v	14534^						

APPENDIX 9

Batch 2

```

*      0v
*      718^      783v      793^
*      1549v      1572^
*      2163v      2184^
*      4780v      4793^      4901v      4916^      4956v      4976^      5015v      5048^
*      5176v      5191^      5234v      5251^      5289v
*      5639^      5682v
*      6224^      6274v      6371^      6383v      6402^      6419v      6438^      6449v
*      6455^
*      6557v      6594^      6617v      6660^      6676v      6826^
*      6890v      6907^      6938v      7146^
*      7219v      7238^      7248v
*      7531^      7789v
*      7807^      7876v      7924^
*      8129v      8146^
*      8534v      8554^
*      8981v      9010^      9034v      9168^
*      9435v      9682^
*      10116v      10131^      10246v      10336^
*      10438v      10464^      10521v      10659^
*      10913v      10939^      11051v      11078^      11098v      11123^      11147v      11174^
*      11207v      11289^      11307v      11327^      11349v      11358^      11383v      11401^
*      11427v      11447^      11474v
*      11493^      11520v      11536^      11560v      11570^      11592v      11601^      11620v
*      11647^
*      12306v      12323^
*      13703v      13718^
*      14005v      14027^      14039v      14088^
*      14826v      14840^      14964v      14978^      14995v      15039^      15088v      15092^

```

APPENDIX 10

Batch 3

[illegible]

APPENDIX 11

Batch 4

*	211v	213^	215v	233^				
*	949v	966^						
*	2605v	2608^	2614v	2622^	2682v	2715^		
*	4161v	4175^						
*	4673v	4689^	4697v	4699^	4701v	4713^	4714v	4715^
*	5200v	5202^	5210v	5211^				
*	5763v	5769^	5770v	5771^	5790v	5791^	5792v	5797^
	5843v	5918^						
*	6355v	6359^						
*	6668v	6810^	6830v	6836^	6862v	6896^		
*	7172v	7189^						
*	8005v	8023^						
*	9125v	9136^						
*	10306v	10309^	10310v	10313^	10318v	10319^	10321v	10323^
*	11270v	11271^	11275v	11276^	11277v	11283^	11284v	11290^
	11291v	11292^						
*	12749v	12757^	12763v	12771^	12779v	12790^	12791v	12801^
*	14039v	14042^	14058v	14067^				
*	14538v	14545^	14570v	14571^	14581v	14584^		

APPENDIX 12

Batch 5

*	500v	503^	529v	537^	566v	575^	638v	657^
*	1198v	1224^						
*	1559v							
*	1845^	1908v						
*	2313^							
*	3056v							
*	3337^	3537v						
*	4006^	4279v						
*	4344^							
*	5338v	5496^						
*	6163v	6215^						
*	6585v	6621^	6791v					
*	6908^	6995v	7038^					
*	7780v	7813^						
*	9703v	9722^	9847v	9875^	9900v	9962^	9975v	
*	10172^	10185v						
*	10578^	10617v	10635^	10723v	10790^			
*	10999v	11238^						
*	11423v	11494^						
*	13110v							
*	13450^	13536v	13688^	13706v				
*	13725^							
*	14297v	14322^	14325v	14374^				
*	14751v	14817^	15003v					

APPENDIX 13

Batch 6

*	364v	378^	510v			
*	667^					
*	1215v	1324^	1345v			
*	1532^					
*	2329v	2384^	2445v	2494^		
*	2807v	2852^	2913v	2972^	2985v	3008^
*	3159v	3210^				
*	3488v	3580^				
*	4111v	4322^	4335v	4357^		
*	4712v	4819^				
*	5297v	5334^	5460v	5553^		
*	5605v	5809^				
*	5931v	5975^				
*	6922v	7001^	7097v			
*	7232^	7318v	7332^			
*	7921v	7936^				
*	8524v	8601^	8741v			
*	9345^					
*	9732v	9773^				
*	10141v	10281^	10368v	10369^		
*	10497v	10501^	10531v	10592^	10698v	10719^ 10743v
*	10805^					
*	11617v	11637^	11851v			
*	11976^					
*	12627v	12635^				
*	13033v					
*	13661^					
*	14109v					
*	14916^	14943v				

APPENDIX 14

Batch 7

*	1804v	1852^						
*	2085v	2108^	2167v	2196^				
*	2441v	2532^	2621v	2697^				
*	2821v	2921^	2963v	3045^	3060v	3092^		
*	3173v	3269^	3295v	3372^	3385v	3409^	3421v	
*	3447^	3453v	3558^	3592v				
*	3731^	3802v	3844^	3935v				
*	4006^	4021v	4169^					
*	4357v	4463^						
*	4706v	4830^						
*	4984v	5058^						
*	5280v	5351^	5390v	5449^	5461v	5484^	5495v	5521^
	5533v							
*	5556^	5564v	5590^	5597v	5703^	5802v		
*	5877^	5902v	5996^	6117v				
*	6158^	6166v	6186^	6208v	6289^	6308v	6344^	6354v
	6379^	6391v	6416^	6422v				
*	6451^	6463v	6480^	6492v	6586^	6669v		
*	6869^	6878v	6906^	7072v				
*	7219^	7264v						
*	7594^	7603v	7626^	7633v	7697^			
*	7938v	7998^						
*	8484v							
*	8842^	8882v	8917^	9112v				
*	9142^	9168v	9212^	9237v	9263^	9274v	9296^	9300v
	9328^	9334v	9350^	9363v	9386^	9401v		
*	9426^	9443v	9476^	9590v	9653^	9668v		
*	9740^	9750v	9770^	9784v	9808^	9848v	10009^	
*	10031v	10065^	10105v	10156^	10169v	10198^	10208v	10285^
	10298v							
*	10320^	10333v	10359^	10378v	10409^	10425v		
*	10616^	10657v	10771^	10787v	10812^	10824v	10850^	10864v
*	10895^	10898v	10933^	10980v	11163^			
*	11177v	11292^						
*	11480v	11512^						
*	11860v	11876^						
*	12244v	12289^	12313v	12469^				
*	12544v	12629^						
*	12962v	13018^						

APPENDIX 15

Batch 8

*	408v	445^	549v					
*	1217^							
*	2941v							
*	3216^							
*	3762v	3766^						
*	4323v	4369^						
*	4827v	4851^						
*	5192v	5290^	5337v	5341^	5352v	5411^		
*	5585v	5611^						
*	5934v	5959^	6111v	6155^	6179v			
*	6252^	6293v	6303^					
*	6589v	6598^	6608v	6614^	6621v	6623^	6624v	6625^
	6636v	6638^	6653v	6810^	6814v	6815^		
*	6992v	6995^	6997v	6998^				
*	7544v	7585^	7596v	7597^	7600v	7634^	7669v	7704^
	7734v							
*	7864^	8074v	8075^					
*	8427v	8483^	8501v	8526^	8527v	8529^	8530v	8532^
	8538v	8539^	8540v	8551^				
*	9268v	9269^	9270v	9283^	9438v	9463^	9465v	9476^
*	9649v	9684^	9688v	9725^	9726v	9727^	9728v	
*	9965^	9968v	9970^	9973v	9976^	9977v	9978^	10006v
	10009^	10010v	10012^	10037v	10050^	10058v	10060^	10062v
	10068^							
*	10478v	10483^	10629v	10655^	10700v			
*	10891^	10893v	10895^	10897v	10898^	10917v	10928^	
*	11595v	11623^						
*	11986v	12006^	12007v	12010^	12012v	12021^	12023v	12024^
	12025v	12029^	12030v	12031^	12034v	12036^	12037v	12110^
	12118v	12152^	12174v					
*	12290^	12303v	12312^					
*	12677v	12678^	12679v	12716^	12943v	12946^		
*	12961v	13012^						
*	13350v	13434^	13510v	13514^				
*	13637v	13664^	13666v	13668^	13670v	13680^		
*	14147v	14178^	14187v	14188^	14190v	14197^	14198v	14247^
	14249v	14250^	14252v	14254^	14255v	14293^	14336v	14340^
*	14560v	14597^	14609v	14717^				

APPENDIX 16

Batch 9

*	10v	22^		
*	1758v	1767^		
*	2339v	2467^		
*	4022v	4069^		
*	4859v	4884^	4886v	4891^
*	8708v	8790^		
*	9175v	9416^		
*	10335v	10580^	10608v	
*	10625^	10629v	10637^	
*	12508v	12515^		

APPENDIX 17

Batch 10

*	249v	348^	375v	501^				
*	1055v	1059^	1063v	1076^	1083v	1096^	1102v	1129^
	1151v	1191^	1289v	1291^	1292v	1293^		
*	1650v	1651^	1683v	1685^	1694v			
*	2111^							
*	2564v	2566^	2574v	2669^	2717v	2739^	2740v	2741^
*	2889v	3007^	3012v	3017^	3129v	3148^	3155v	
*	3173^	3175v	3336^	3339v	3341^	3342v	3354^	3360v
	3362^	3363v	3380^	3400v	3424^			
*	3461v	3502^	3651v	3668^	3670v	3672^	3683v	3693^
	3696v	3697^	3701v	3727^				
*	3749v	3770^	3801v	3815^	3817v	3851^	3852v	3853^
	3856v	3873^	3874v	3889^				
*	4141v	4184^						
*	4840v	4854^	4870v	4878^				
*	5416v	5467^	5477v	5514^	5552v	5568^	5593v	5614^
	5623v	5644^	5657v					
*	5977^	6006v	6017^	6026v	6051^	6124v	6127^	6129v
	6187^	6188v	6212^	6226v	6227^	6230v		
*	6258^	6265v	6289^	6297v	6304^	6306v	6307^	6325v
	6327^	6328v	6329^	6343v	6344^	6347v	6360^	6455v
	6483^							
*	6537v	6543^	6545v	6564^	6565v	6569^	6570v	6576^
	6577v	6810^						
*	6860v	6896^	6941v	7004^	7006v	7007^	7020v	7052^
	7064v	7117^						
*	7239v	7267^	7297v	7303^	7438v	7440^		
*	7583v	7618^	7657v	7659^	7707v			
*	7913^	7920v	7948^	8022v	8025^	8026v	8038^	8051v
	8062^	8065v	8066^	8067v	8068^	8079v	8111^	8112v
	8116^	8117v	8118^	8154v	8155^	8156v	8176^	
*	8242v	8260^	8333v	8345^	8358v	8360^	8361v	8369^
	8478v							
*	8520^	8565v	8621^	8646v	8653^	8657v	8669^	8670v
	8714^	8715v	8723^	8729v	8731^			
*	8811v	8816^	8839v	8843^	8933v	8980^	8994v	8995^
	8998v	9000^	9001v	9007^				
*	9383v	9388^	9389v	9435^	9533v	9546^		
*	9735v	9767^	9768v	9770^				
*	10075v	10130^	10140v	10141^	10175v	10176^	10177v	10182^
	10200v	10204^	10229v	10235^	10262v	10279^	10315v	
*	10366^	10415v	10424^	10427v	10453^	10454v		
*	10739^							
*	11328v	11330^	11333v	11338^	11342v	11361^	11362v	11364^
	11406v	11415^	11419v					

APPENDIX 18

Batch 11

*	83v	105^	121v	161^	314v
*	593^				
*	1857v	2070^			
*	2426v				
*	2854^				
*	3178v	3208^			
*	3558v	3608^			
*	5150v	5167^			
*	6505v	6722^			
*	8161v				
*	8590^	8838v			
*	8874^	9054v	9119^		
*	9194v	9202^			
*	10672v	10816^			
*	11083v	11200^			
*	12219v	12302^			
*	12976v	13063^			
*	13548v	13574^			
*	13961v	13978^			
*	14688v	14702^			

APPENDIX 19

Batch 12

*	1569v	1581^							
*	2341v	2347^							
*	2962v	2968^	2971v	3003^					
*	3952v	3996^							
*	4696v	4726^							
*	5162v	5167^	5181v	5207^	5208v	5209^			
*	5933v	5943^	5950v	5962^					
*	6426v	6453^							
*	7308v	7311^	7328v	7329^	7331v	7339^			
*	7747v	7791^							
*	8171v	8234^							
*	8601v	8628^	8634v	8638^					
*	8946v	8979^	8981v	8985^	8995v	8996^	8997v	8998^	
*	9381v	9415^							
*	9730v	9761^							
*	10140v	10145^	10146v	10160^					
*	10534v	10549^	10550v	10589^					
*	10902v	10912^	10913v	10916^	10917v	10923^	10924v	10930^	
	11134v	11141^	11142v	11149^	11150v	11156^	11157v	11171^	
	11172v								
*	11178^	11302v	11303^	11305v	11306^	11313v	11314^	11316v	
	11318^	11327v	11330^						
*	11546v	11547^	11550v	11551^	11552v	11565^	11566v	11577^	
	11578v	11586^							
*	11893v	11969^							
*	12218v	12271^							
*	12543v	12590^	12694v	12695^	12710v	12716^	12729v	12742^	
*	12879v	12902^							
*	13559v	13641^	13643v	13644^	13645v	13646^	13647v	13651^	
	13658v	13659^	13660v	13666^	13668v	13669^	13691v	13692^	
	13706v	13707^	13709v	13710^	13711v	13716^	13718v	13731^	
	13733v	13762^	13763v	13765^	13766v	13768^	13769v	13771^	
	13772v	13774^	13775v	13778^	13779v	13781^	13782v	13786^	
	13787v	13791^	13792v	13796^	13797v	13800^			
*	13914v	13965^	13966v	13968^	13973v	13974^	13984v	13985^	
*	14298v	14299^	14304v	14305^	14318v	14319^	14320v	14321^	
	14323v	14324^	14326v	14327^	14329v	14330^	14336v	14337^	
	14340v	14341^	14345v	14346^					
*	14703v	14704^	14705v	14708^	14709v	14720^	14721v	14744^	
	14745v	14756^							

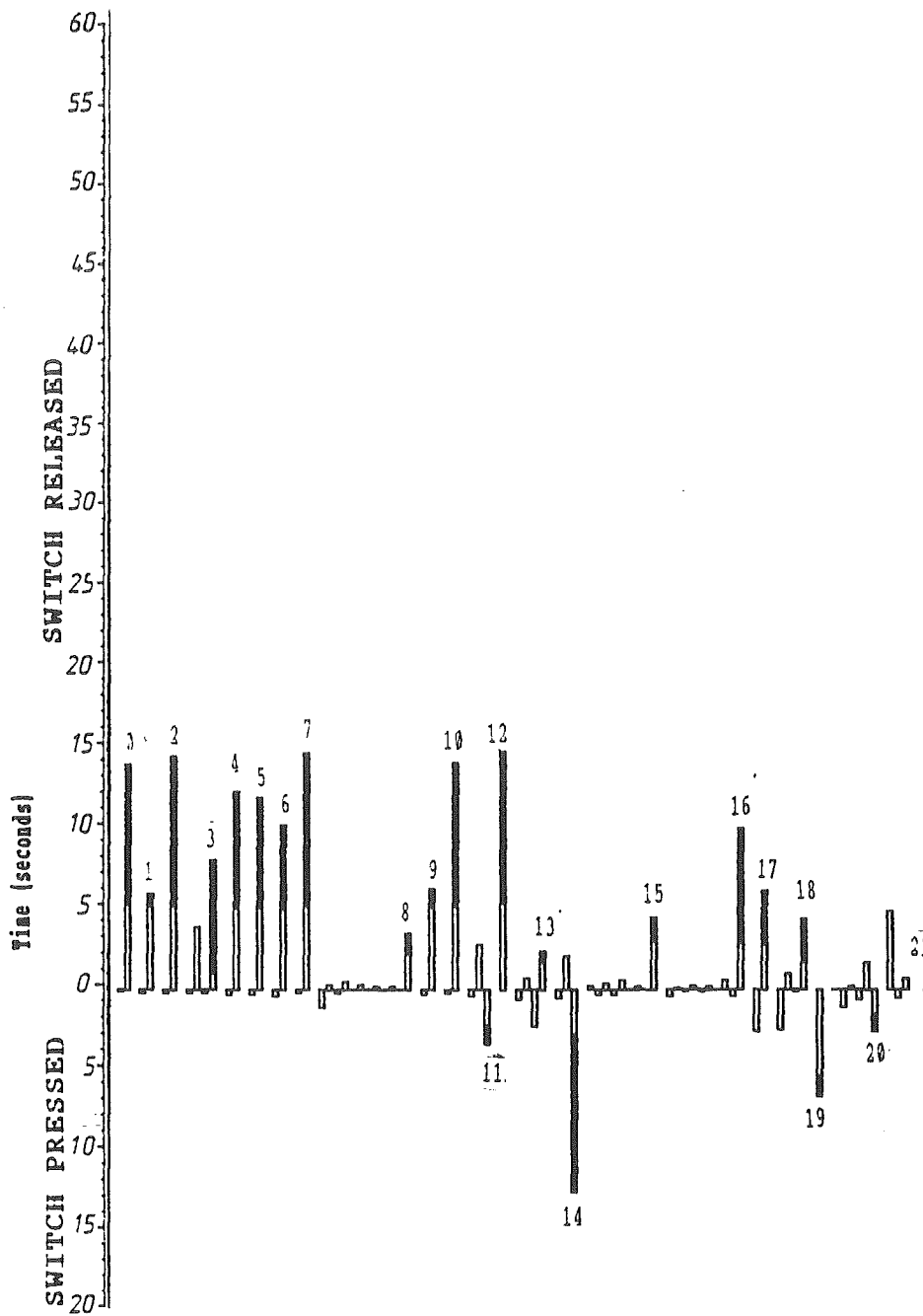
APPENDIX THREE

BAR GRAPHS FROM CASE STUDY ONE

This appendix contains bar graph displays as explained in Chapter VIII. In these displays the duration that the switch is in the alternating up and down states, is shown by the length of bars on the graph. Bars rising above the mid-line depict intervals in which the switch is up, and times for which the switch is held down, are shown in offset bars that fall below the mid-line. The vertical axis is marked in intervals of one second and times are plotted with a resolution of $2/50$ ths of a second. Reward periods are separated by gaps along the horizontal axis between runs of bars, and are numbered sequentially from the start of the task. These numbers are placed at the end of the last state duration bar of a period. The terminal black shaded area, within each last state duration bar for a reward period, denotes time during which the reward was inactive.

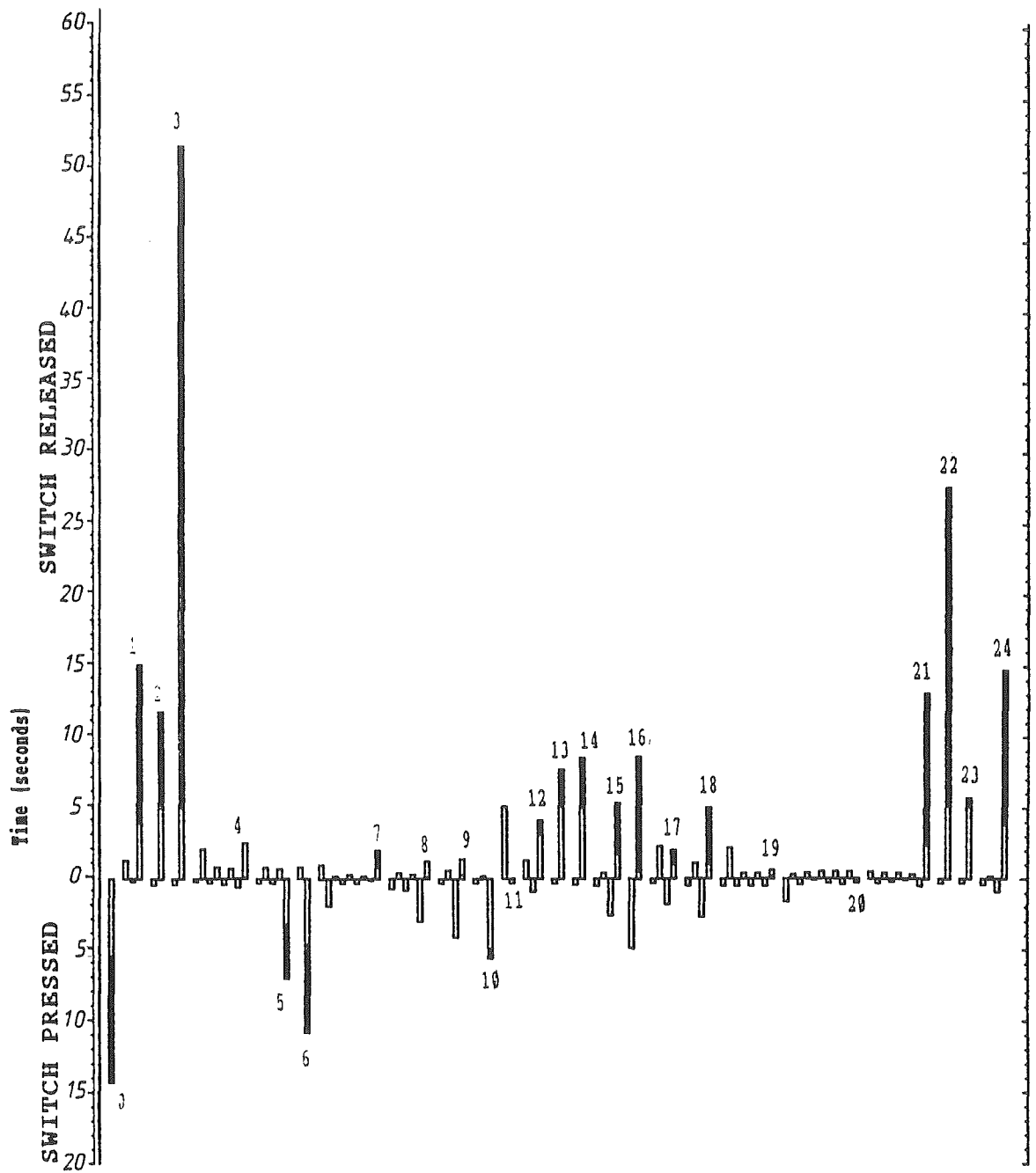
APPENDIX 21

Batch 1



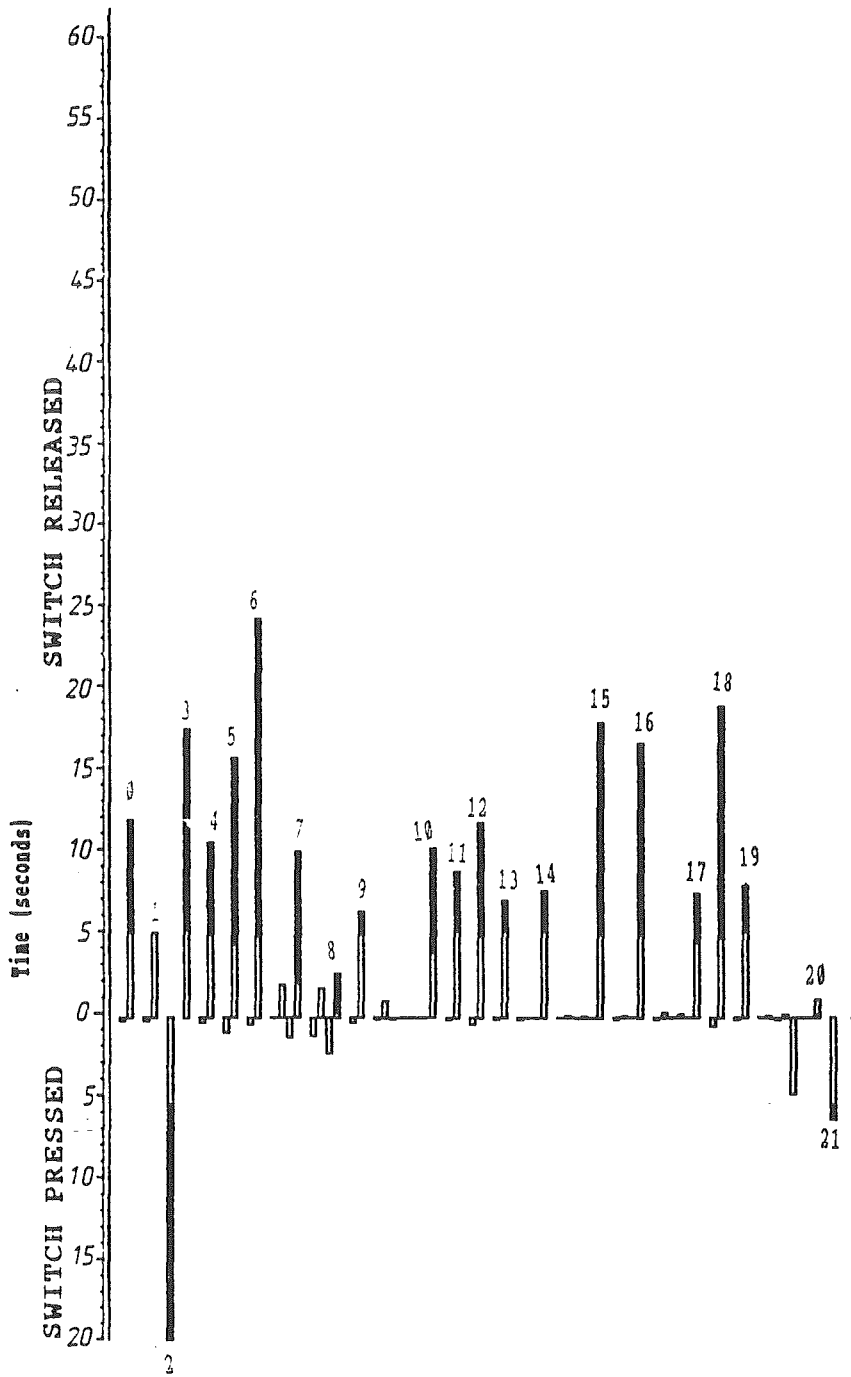
APPENDIX 22

Batch 2



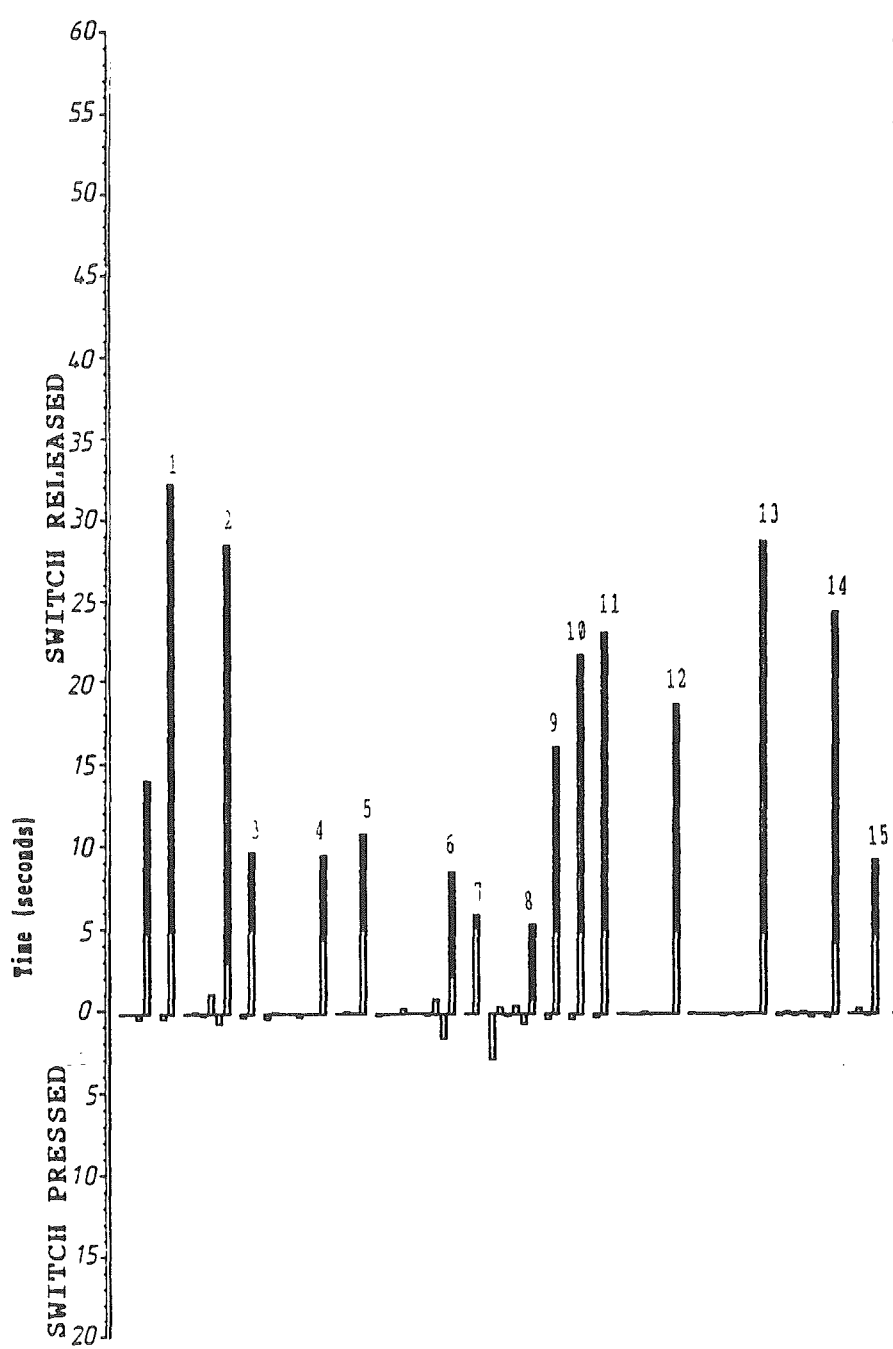
APPENDIX 23

Batch 3

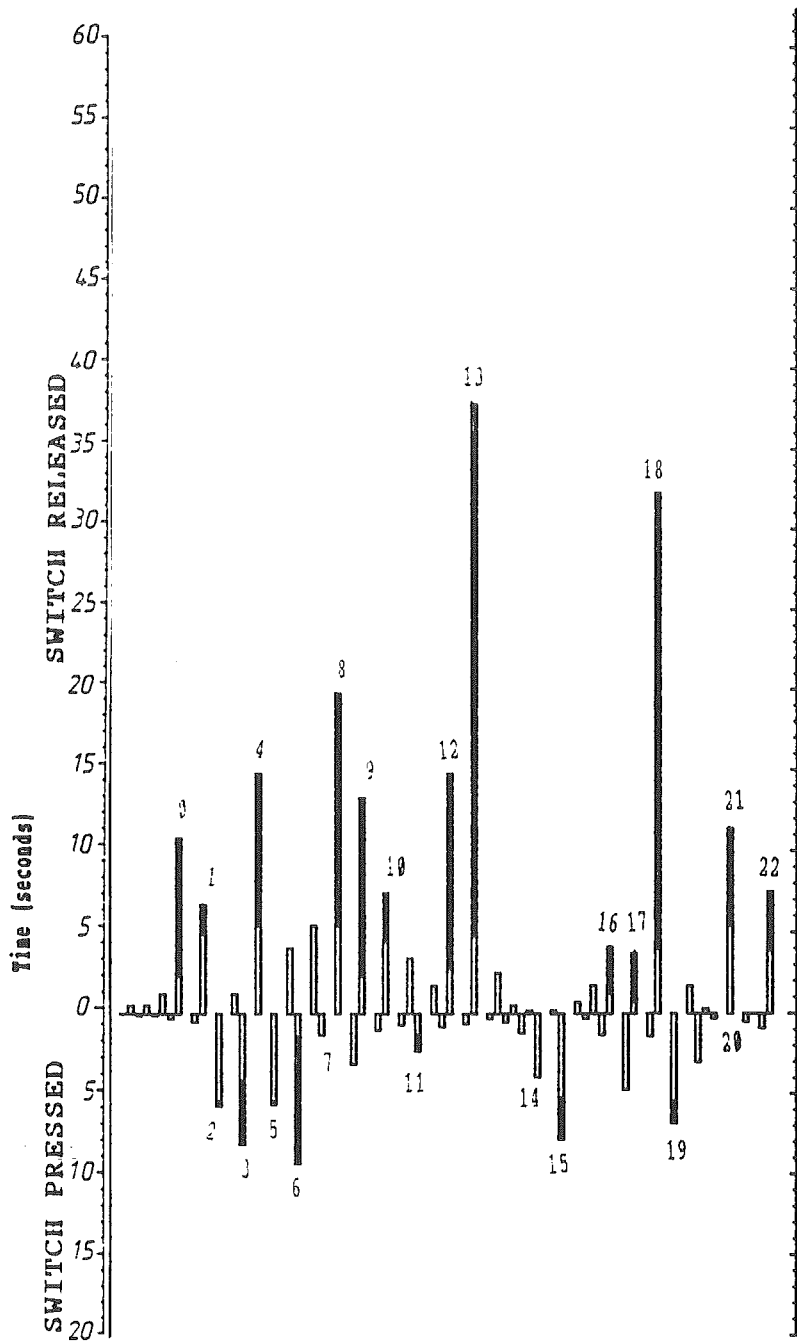


APPENDIX 24

Batch 4

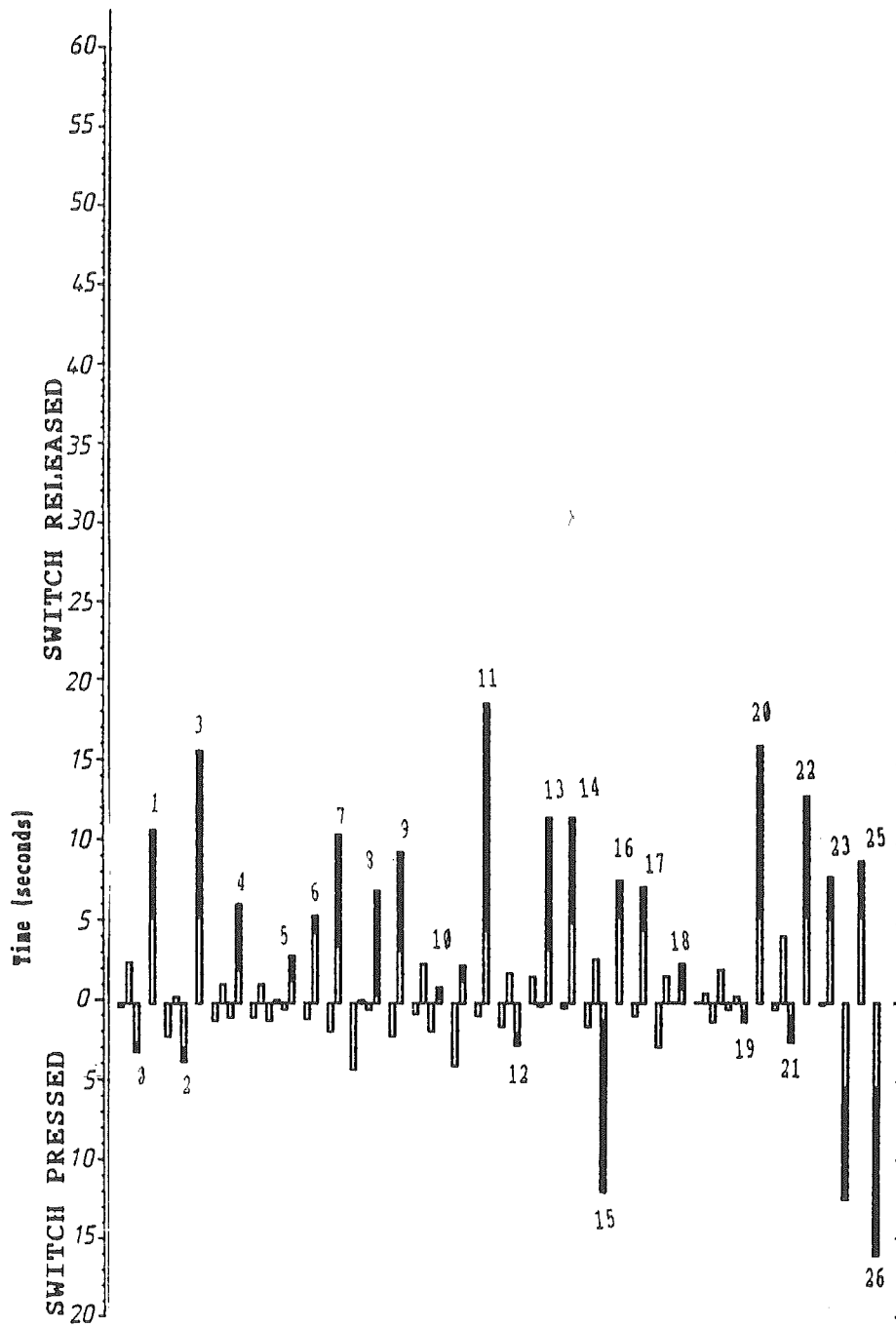


Batch 5

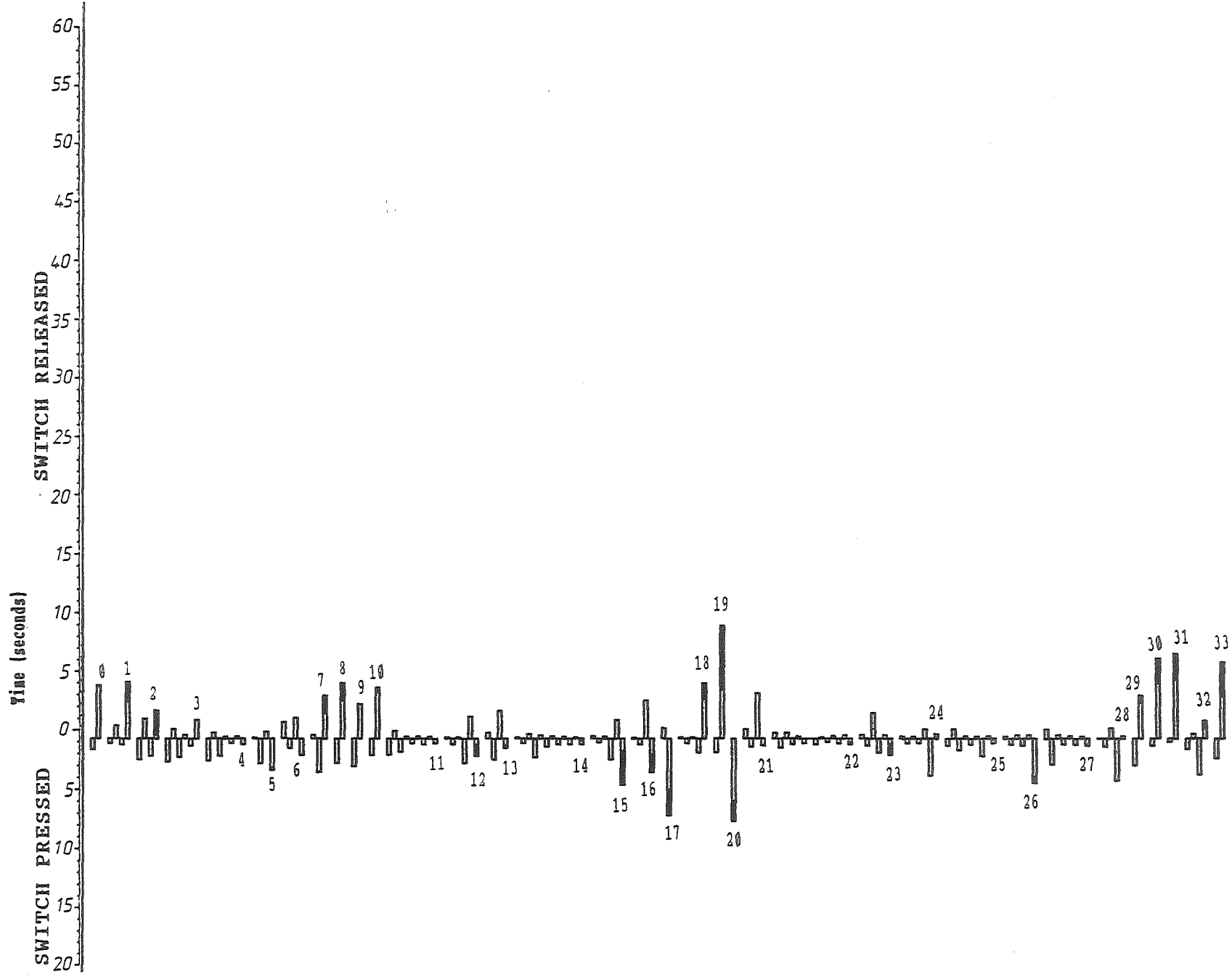


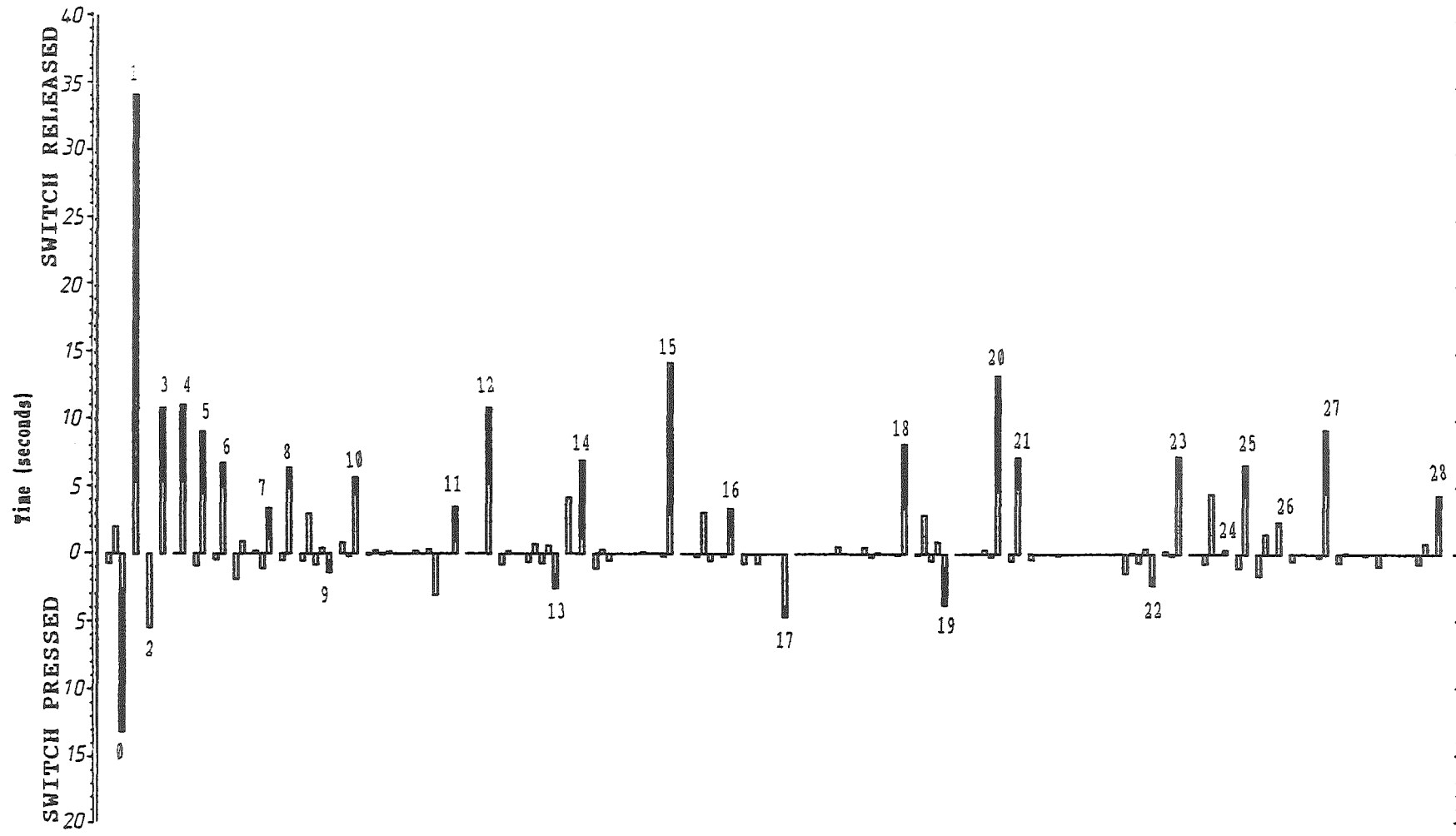
APPENDIX 26

Batch 6

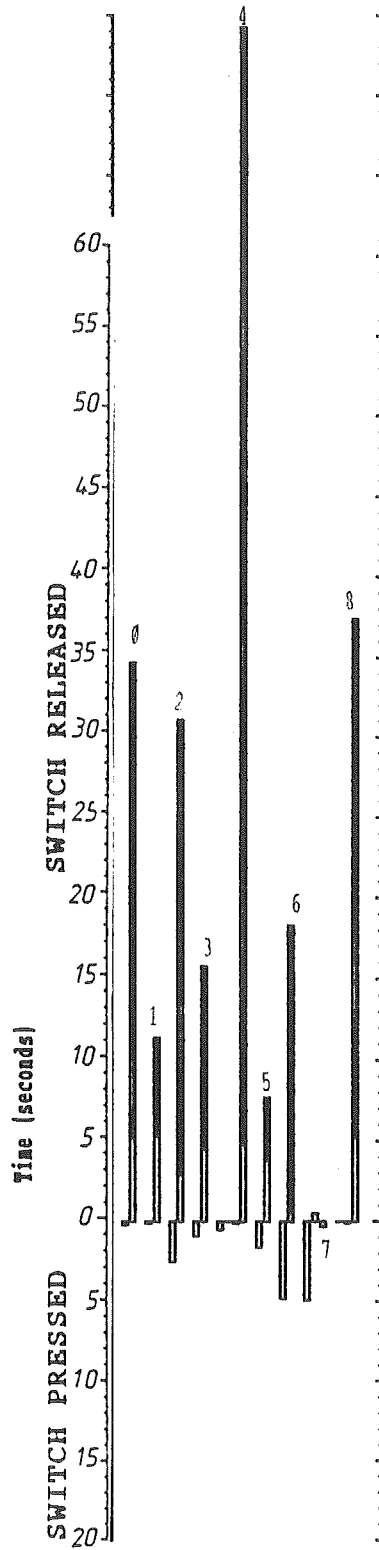


Batch 7



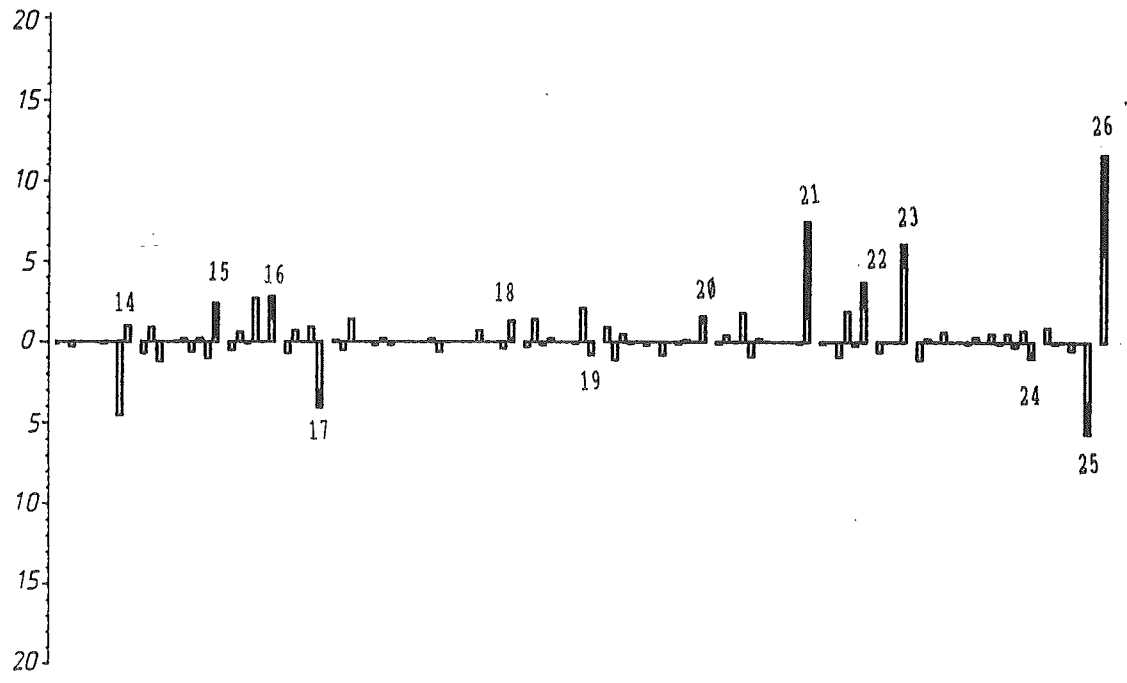
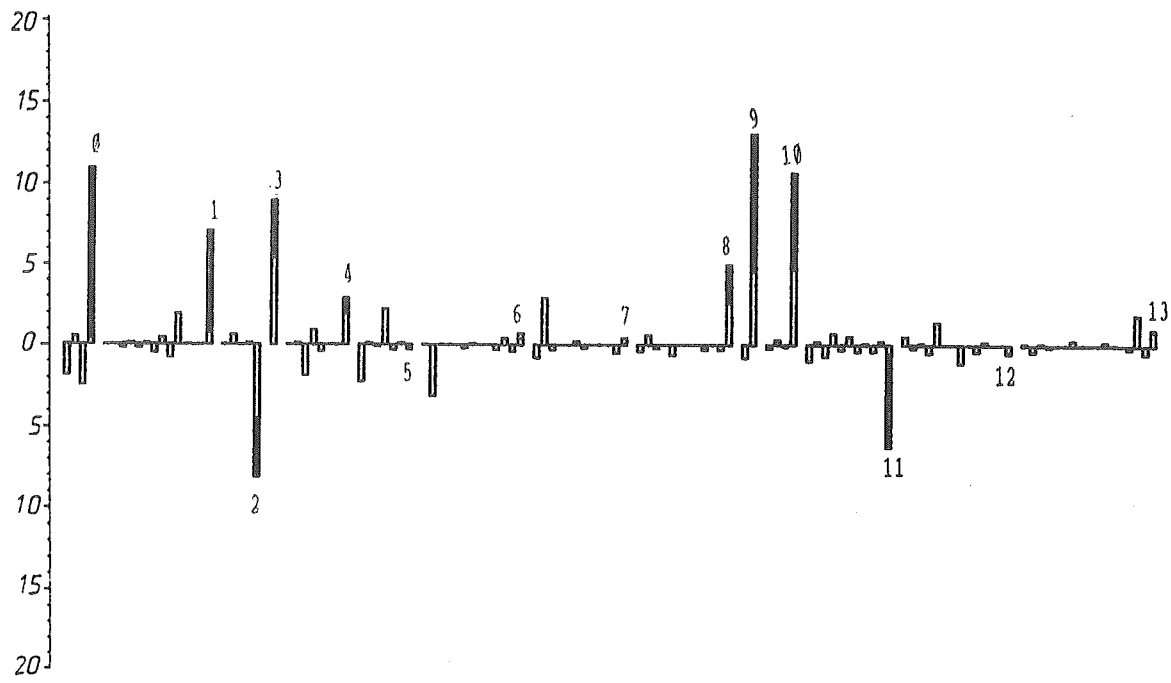


Batch 9

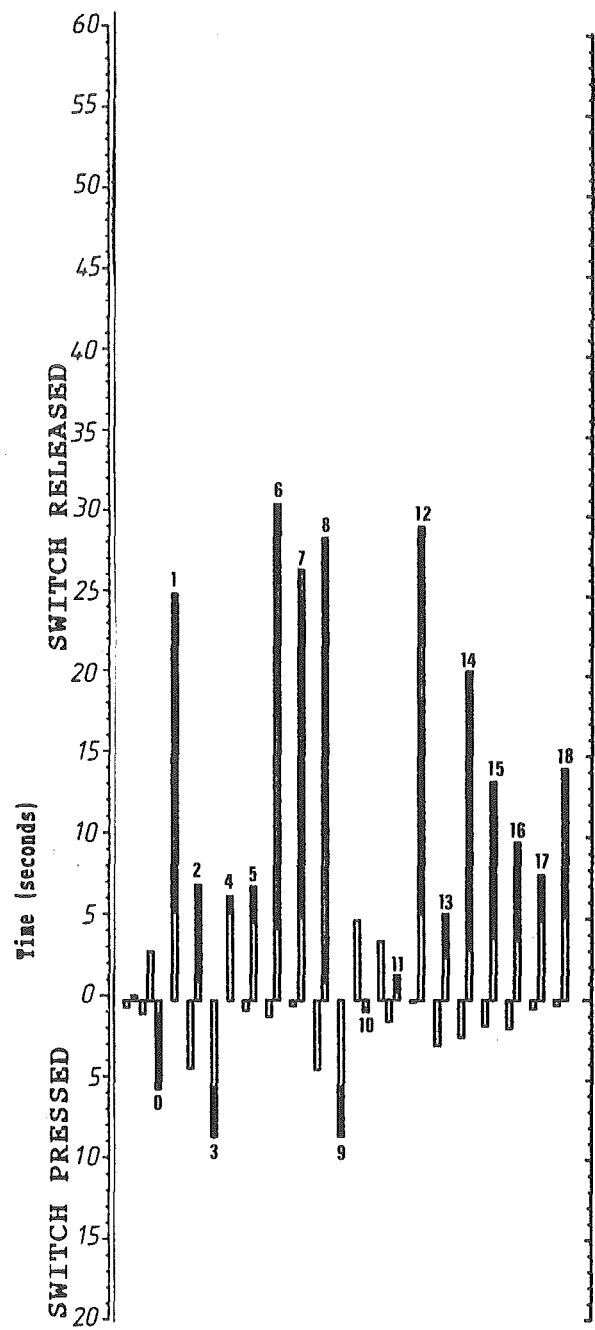


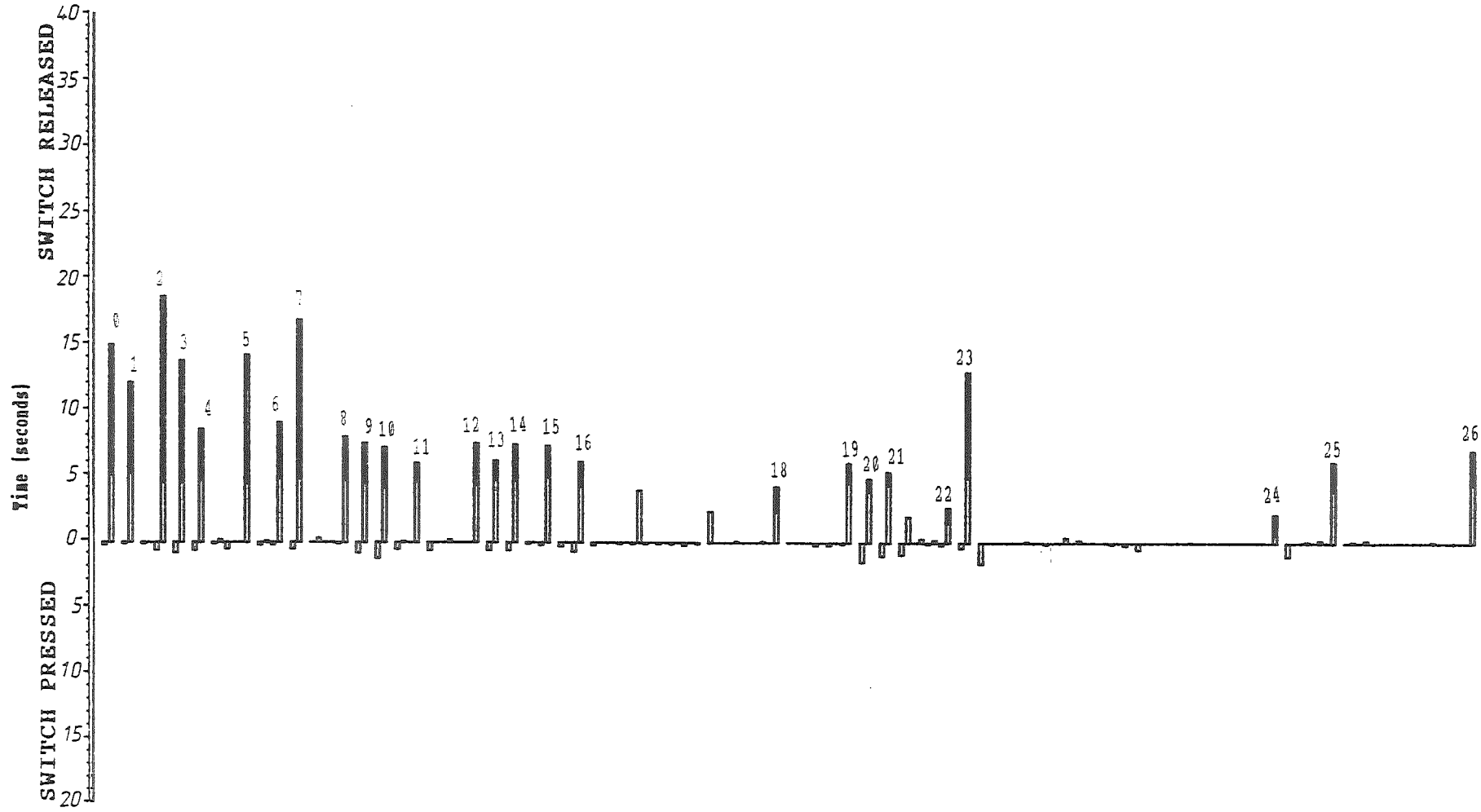
APPENDIX 30

Batch 10



Batch 11





Batch 12

APPENDIX 32

APPENDIX FOUR

FEATURE BY PERIOD TABLES FROM CASE STUDY ONE

Batch 1

```

:0123456789012345678901:-----
:***** ** **** *:UP
:      * * ** :DN
:      * * :ALT?
:      * * * :ADD
:      * * * :ALT1
:      :ALT
:      :UNAMBIGUOUS
:      :OPTIMAL.ALT
:      :SIMPLE.ALT
:      :FAST.ALT
:      :SLOW.ALT
:      :*ALT
:0123456789012345678901:-----
:***** * **** *:RELEASE      Often      Runs
:***** * **** :ENDS_UP      Often      Clusters
:*** ***** * *** :SIMPLE.P/R      Often      Runs
:*** ***** * * :PAUSED      Sometimes  Runs
:*** ***** * * :OPTIMAL.P/R      Sometimes  Runs
:***** ** * ** *:FEW.P/R      Often      Runs
: * ** * ** *:FAST.P/R      Sometimes  Runs
:* ***** * * :SLOW.P/R      Sometimes  Runs
:***** * **** :*P/R
:0123456789012345678901:-----
:      * * * :HOLD      Infrequent  Runs
:      * * * :ENDS_DN      Always      Runs
:      * :SIMPLE.HOLD      Sometimes  Isolated
:      * :PAUSED.DN      Sometimes  Isolated
:      * :OPTIMAL.HOLD      Sometimes  Isolated
:      * * * :FEW.HOLD      Always      Runs
:      * * :FAST.HOLD      Sometimes  Runs
:      * :SLOW.HOLD      Sometimes  Isolated
:      * * * :*HOLD
:0123456789012345678901:-----
:      * ** * :RUN      Infrequent  Runs
:      :NO_TAIL      Never      None
:      * ** :QUICK_DN      Sometimes  Runs
:      * :QUICK_UP      Sometimes  Isolated
:      * ** * :*RUN
:0123456789012345678901:-----
:      :ALT      Never      None      Absent
:***** * **** *:P/R      Often      Runs      Major
:      * * * :HLD      Infrequent  Runs      Minor
:      * ** * :RUN      Infrequent  Runs      Minor      (poor)
:      * :UNCLAIMED

```

Batch 2

```

:0123456789012345678901234:-----
:  ****  *  **** *  ****:UP
:  *      ** ***  *      :DN
:      *              :ALT?
:      * *          :ADD
:      ***          :ALT1
:              :ALT
:              :UNAMBIGUOUS
:              :OPTIMAL.ALT
:              :SIMPLE.ALT
:              :FAST.ALT
:              :SLOW.ALT
:              :*ALT
:0123456789012345678901234:-----
:  ***      **** *  ****:RELEASE          Sometimes  Clusters
:  ***      **** *  ****:ENDS_UP          Often      Clusters
:  ***      *** *  ****:SIMPLE.P/R      Often      Clusters
:  **       ** *  ** :PAUSED          Sometimes  Runs
:  **       * ** *  ** :OPTIMAL.P/R     Sometimes  Runs
:  ***      **** *  ****:FEW.P/R         Often      Clusters
:      **** *  *  :FAST.P/R         Sometimes  Clusters
:  ***      *  ** *  :SLOW.P/R         Sometimes  Clusters
:  ***      *** *  ****:*P/R
:0123456789012345678901234:-----
:  *      ** ***  *      :HOLD          Infrequent  Clusters
:  *      **  *      :ENDS_DN       Sometimes  Runs
:  *      **  *      :SIMPLE.HOLD     Sometimes  Runs
:  *      *  *      :PAUSED.DN      Sometimes  Runs
:  *      *  *      :OPTIMAL.HOLD   Sometimes  Runs
:  *      *  ** *  :FEW.HOLD      Sometimes  Runs
:  *      *  ***    :FAST.HOLD     Sometimes  Clusters
:  *      *  *      :SLOW.HOLD     Sometimes  Runs
:  *      ** ***  *  :*HOLD
:0123456789012345678901234:-----
:  *  **      ***    :RUN          Infrequent  Clusters
:      *      **      :NO_TAIL       Sometimes  Runs
:  *  *      ***    :QUICK_DN      Often      Runs
:      *      *      :QUICK_UP     Sometimes  Runs
:  *  **      ***    :*RUN
:0123456789012345678901234:-----
:  ***      **** *  ****:ALT  Never      None      Absent
:  ***      **** *  ****:P/R  Sometimes  Clusters  Notable
:  *      ** ***    :HLD  Infrequent  Clusters  Minor
:  *      ** ***    :RUN  Infrequent  Clusters  Minor
:      *      :UNCLAIMED

```

Batch 3

```

:0123456789012345678901:-----
: ** ***** :UP
:  *          **:DN
:  *          :ALT?
: * *        :ADD
: ***       :ALT1
:           :ALT
:           :UNAMBIGUOUS
:           :OPTIMAL.ALT
:           :SIMPLE.ALT
:           :FAST.ALT
:           :SLOW.ALT
:           :*ALT
:0123456789012345678901:-----
: ** ***** :RELEASE          Often      Runs
: ** ***** :ENDS_UP          Always     Runs
: ** ***** :SIMPLE.P/R       Often      Clusters
: ** ***** * ***** :PAUSED          Often      Runs
: ** ***** * * * * * :OPTIMAL.P/R    Often      Runs
: ** ***** * * * * * :FEW.P/R        Often      Runs
: *          * * * * * :FAST.P/R       Sometimes  Runs
: * ***** * * * * * :SLOW.P/R       Sometimes  Runs
: ** ***** :*P/R
:0123456789012345678901:-----
:  *          **:HOLD          Infrequent Clusters
:  *          *:ENDS_DN       Sometimes  Runs
:  *          *:SIMPLE.HOLD   Sometimes  Runs
:  *          *:PAUSED.DN    Sometimes  Runs
:  *          *:OPTIMAL.HOLD  Sometimes  Runs
:  *          *:FEW.HOLD     Sometimes  Runs
:           **:FAST.HOLD     Sometimes  Clusters
:  *          :SLOW.HOLD     Sometimes  Isolated
:  *          **: *HOLD
:0123456789012345678901:-----
:           * * * * * :RUN          Infrequent  Runs
:           * * * * * :NO_TAIL       Sometimes  Isolated
:           * * * * * :QUICK_DN      Sometimes  Runs
:           * * * * * :QUICK_UP     Sometimes  Isolated
:           * * * * * :*RUN
:0123456789012345678901:-----
:           :ALT   Never      None      Absent
: ** ***** :P/R   Often      Runs      Major   (good)
:  *          *:HLD  Infrequent Runs      Minor   (good)
:           *          :RUN  Infrequent Runs      Minor
:           *          :UNCLAIMED

```

Batch 4

```

:0123456789012345:-----
:*****:UP
:      :DN
:      :ALT?
:      :ADD
:      :ALT1
:      :ALT
:      :UNAMBIGUOUS
:      :OPTIMAL.ALT
:      :SIMPLE.ALT
:      :FAST.ALT
:      :SLOW.ALT
:      :*ALT
:0123456789012345:-----
:*****:RELEASE          Always      Block
:*****:ENDS_UP          Always      Block
:*****:SIMPLE.P/R       Often        Block
:*** ***:PAUSED          Often        Runs
: * * * *:OPTIMAL.P/R     Sometimes   Runs
: ** * * *:FEW.P/R        Sometimes   Runs
:  *  * *:FAST.P/R        Infrequent  Runs
:*** ***:SLOW.P/R        Often        Runs
:*****:*P/R
:0123456789012345:-----
:      :HOLD
:      :ENDS_DN
:      :SIMPLE.HOLD
:      :PAUSED.DN
:      :OPTIMAL.HOLD
:      :FEW.HOLD
:      :FAST.HOLD
:      :SLOW.HOLD
:      :*HOLD
:0123456789012345:-----
: * * * * *:RUN          Sometimes   Runs
:      :NO_TAIL          Never        None
: * * * *:QUICK_DN       Often        Runs
:      :QUICK_UP         Never        None
: * * * *:RUN
:0123456789012345:-----
:      :ALT      Never      None      Absent
:*****:P/R      Always     Block     Major    (good)
:      :HLD      Never      None      Absent
: * * * :RUN      Infrequent  Runs     Notable  (poor)
:      :UNCLAIMED

```

Batch 5

```

:01234567890123456789012:-----
: ** * ***** ***:UP
: ** ** * ** ***:DN
: ** * ***:ALT?
: **** * * ***:ADD
: **** ** ***:ALT1
: **** ***:ALT Sometimes Clusters
: **** ** ***:UNAMBIGUOUS Often Clusters
: **** * ***:OPTIMAL.ALT Often Clusters
: **** ** ***:SIMPLE.ALT Often Clusters
: * * ** ***:FAST.ALT Sometimes Runs
: * * * ***:SLOW.ALT Sometimes Runs
: **** * ***:ALT
:01234567890123456789012:-----
: ** * ***** ***:RELEASE Often Runs
: ** * **** ***:ENDS_UP Often Runs
: ** * * **** ***:SIMPLE.P/R Often Runs
: * * * **** * *:PAUSED Sometimes Runs
: * * **** * ***:OPTIMAL.P/R Often Runs
: * * **** ** ***:FEW.P/R Often Runs
: * * ** ** ***:FAST.P/R Sometimes Runs
: * * * **** * *:SLOW.P/R Sometimes Runs
: * * **** * ***:P/R
:01234567890123456789012:-----
: ** ** * ** ***:HOLD Sometimes Runs
: ** ** ** ** ***:ENDS_DN Sometimes Runs
: ** ** * * ***:SIMPLE.HOLD Sometimes Runs
: ** ** * * ***:PAUSED.DN Sometimes Runs
: ** ** * * ***:OPTIMAL.HOLD Often Runs
: ** ** * * ***:FEW.HOLD Often Runs
: ** * ** ** ***:FAST.HOLD Often Runs
: * * ** ***:SLOW.HOLD Sometimes Runs
: ** ** * ** ***:HOLD
:01234567890123456789012:-----
: * * ***:RUN Infrequent Runs
: ***:NO_TAIL Never None
: * ***:QUICK_DN Sometimes Isolated
: ***:QUICK_UP Never None
: * ***:RUN
:01234567890123456789012:-----
: *** ** ***:ALT Infrequent Clusters Minor (good)
: ** * ***** ***:P/R Often Runs Major
: ** ** ** ** ***:HLD Sometimes Runs Notable
: * * ***:RUN Infrequent Runs Minor (poor)
: ***:UNCLAIMED

```


APPENDIX 39

Batch 6

```

0123456789012345678901234567:-----
: * * * * * * * * * :UP
: * * * * * * * * * :DN
: * * * * * * * * * :ALT?
: * * * * * * * * * :ADD
: * * * * * * * * * :ALT1
: * * * * * * * * * :ALT Sometimes Clusters
: * * * * * * * * * :UNAMBIGUOUS Always Clusters
: * * * * * * * * * :OPTIMAL.ALT Sometimes Clusters
: * * * * * * * * * :SIMPLE.ALT Often Clusters
: * * * * * * * * * :FAST.ALT Sometimes Runs
: * * * * * * * * * :SLOW.ALT Sometimes Runs
: * * * * * * * * * :*ALT
0123456789012345678901234567:-----
: * * * * * * * * * :RELEASE Often Runs
: * * * * * * * * * :ENDS_UP Often Runs
: * * * * * * * * * :SIMPLE.P/R Often Mixed
: * * * * * * * * * :PAUSED Often Mixed
: * * * * * * * * * :OPTIMAL.P/R Often Mixed
: * * * * * * * * * :FEW.P/R Often Runs
: * * * * * * * * * :FAST.P/R Sometimes Runs
: * * * * * * * * * :SLOW.P/R Sometimes Runs
: * * * * * * * * * :*P/R
0123456789012345678901234567:-----
: * * * * * * * * * :HOLD Infrequent Runs
: * * * * * * * * * :ENDS_DN Sometimes Runs
: * * * * * * * * * :SIMPLE.HOLD Sometimes Runs
: * * * * * * * * * :PAUSED.DN Sometimes Runs
: * * * * * * * * * :OPTIMAL.HOLD Sometimes Runs
: * * * * * * * * * :FEW.HOLD Always Runs
: * * * * * * * * * :FAST.HOLD Sometimes Runs
: * * * * * * * * * :SLOW.HOLD Sometimes Runs
: * * * * * * * * * :*HOLD
0123456789012345678901234567:-----
: * * * * * * * * * :RUN Infrequent Runs
: * * * * * * * * * :NO_TAIL Sometimes Isolated
: * * * * * * * * * :QUICK_DN Always Runs
: * * * * * * * * * :QUICK_UP Never None
: * * * * * * * * * :*RUN
0123456789012345678901234567:-----
: * * * * * * * * * :ALT Infrequent Clusters Minor (good)
: * * * * * * * * * :P/R Often Runs Major (good)
: * * * * * * * * * :HLD Infrequent Runs Minor
: * * * * * * * * * :RUN Infrequent Runs Minor
: * * * * * * * * * :UNCLAIMED

```

Batch 7

```

:0123456789012345678901234567890123:-----
:***      *****      * * * *      *** *:UP
:      *      * * *      * * *      * :DN
:      *      * * *      *      *      * :ALT?
:      *      * * *      *      *      * :ADD
:      *      * * *      *      *      * :ALT1
:      *      * * *      *      *      * :ALT      Infrequent Clusters
:      *      * * *      *      *      * :UNAMBIGUOUS      Always      Clusters
:      *      * * *      *      *      * :OPTIMAL.ALT      Sometimes      Isolated
:      *      * * *      *      *      * :SIMPLE.ALT      Sometimes      Runs
:      *      * * *      *      *      * :FAST.ALT      Always      Clusters
:      *      * * *      *      *      * :SLOW.ALT      Never      None
:      *      * * *      *      *      * :*ALT

:0123456789012345678901234567890123:-----
:**      *****      * * * *      *** *:RELEASE      Sometimes      Clusters
:**      *****      * * *      *** *:ENDS_UP      Often      Clusters
:**      *****      * * *      *** *:SIMPLE.P/R      Often      Clusters
:**      *****      * * *      *** *:PAUSED      Sometimes      Clusters
:**      *****      * * *      *** *:OPTIMAL.P/R      Sometimes      Clusters
:**      *****      * * *      *** *:FEW.P/R      Often      Clusters
:**      *****      * * *      *** *:FAST.P/R      Often      Clusters
:**      *****      * * *      *** *:SLOW.P/R      Infrequent      Isolated
:**      *****      * * *      *** *:P/R

:0123456789012345678901234567890123:-----
:      * * *      * * *      * :HOLD      Infrequent      Mixed
:      * * *      * * *      * :ENDS_DN      Sometimes      Runs
:      * * *      * * *      * :SIMPLE.HOLD      Sometimes      Runs
:      * * *      * * *      * :PAUSED.DN      Sometimes      Runs
:      * * *      * * *      * :OPTIMAL.HOLD      Sometimes      Runs
:      * * *      * * *      * :FEW.HOLD      Sometimes      Runs
:      * * *      * * *      * :FAST.HOLD      Always      Mixed
:      * * *      * * *      * :SLOW.HOLD      Never      None
:      * * *      * * *      * :*HOLD

:0123456789012345678901234567890123:-----
:      **      ** **      *****      :RUN      Sometimes      Clusters
:      **      ** **      *****      :NO_TAIL      Often      Clusters
:      *      * *      ** *      :QUICK_DN      Sometimes      Runs
:      **      ** **      * * * *      :QUICK_UP      Often      Clusters
:      **      ** **      * * * *      :*RUN

:0123456789012345678901234567890123:-----
:      **      **      :ALT      Infrequent      Clusters      Minor      (good)
:**      *****      * * * *      *** *:P/R      Sometimes      Clusters      Notable
:      * * *      * * *      * :HLD      Infrequent      Runs      Minor
:      **      ** **      * * * *      :RUN      Sometimes      Clusters      Notable (good)
:      * * *      *      :UNCLAIMED

```

APPENDIX 41

Batch 8

```

01234567890123456789012345678:------
: * ***** ** * ** *****:UP
: *      * *   * *   *:DN
: **     ***    ***  *:ALT?
: ****   ***** *  :ADD
: ****   *****    :ALT1
: ****   *****    :ALT          Sometimes Clusters
: ****   *  **  *****:UNAMBIGUOUS Often Clusters
: ***    :OPTIMAL.ALT Infrequent Clusters
: ****   *  **   **  *:SIMPLE.ALT Sometimes Runs
:  *      **  *  *****:FAST.ALT Sometimes Clusters
: *** *       * *   *:SLOW.ALT Sometimes Runs
: ***** *  ***  *****:*ALT

```

```

01234567890123456789012345678:-
: * ***** *** * ** *** **:RELEASE           Often      Runs
: * ***** *** *** * ** * *:ENDS_UP           Often      Mixed
: * ***** * * * * ** * *:SIMPLE.P/R         Often      Mixed
: * ***** * * *      ** * *:PAUSED           Sometimes  Runs
: * ***** *          * * :OPTIMAL.P/R         Sometimes  Runs
: * ***** * * * *      * *:FEW.P/R           Sometimes  Mixed
:      ***** * * * *** **:FAST.P/R           Often      Runs
: * **          * **      * :SLOW.P/R           Sometimes  Runs
: * ***** *** * ** *** **: *P/R

```

```

:01234567890123456789012345678:-
:* *      *      * *      :HOLD           Infrequent  Runs
:* *      *      * *      :ENDS_DN       Often        Runs
:  *      *      :SIMPLE.HOLD  Sometimes  Runs
:  *      :PAUSED.DN  Sometimes  Isolated
:  *      :OPTIMAL.HOLD  Sometimes  Isolated
:* *      :FEW.HOLD     Sometimes  Runs
:  *      *      * *      :FAST.HOLD     Often        Runs
:*      :SLOW.HOLD     Sometimes  Isolated
:* *      *      * *      :*HOLD

```

```

:01234567890123456789012345678:-----
:      *      * * * * * * * * ** :RUN          Sometimes  Runs
:                                *    :NO_TAIL      Infrequent  Isolated
:      *              * * * *      * ** :QUICK_DN   Sometimes  Runs
:              *      *      *      :QUICK_UP     Sometimes  Runs
:      *      * * * * * * * * ** :*RUN

```

```

:01234567890123456789012345678:-----
: ***          **      **      :ALT  Infrequent Clusters  Minor  (good)
: * *****   *** *  ** *  *  ** :P/R  Often          Mixed    Major
: * *          *      *  *      :HLD  Infrequent  Runs    Minor
:          *  *  *  *****  *  * :RUN  Sometimes    Runs    Notable (poor)
:          *      :UNCLAIMED

```

Batch 9

```

:012345678:-----
:***** *:UP
:      **:DN
:      * :ALT?
:      * *:ADD
:      ***:ALT1
:      :ALT
:      :UNAMBIGUOUS
:      :OPTIMAL.ALT
:      :SIMPLE.ALT
:      :FAST.ALT
:      :SLOW.ALT
:      :*ALT
:012345678:-----
:***** *:RELEASE          Often      Block
:***** *:ENDS_UP          Always     Block
:***** *:SIMPLE.P/R       Always     Block
:***** *:PAUSED           Always     Block
:***** **:OPTIMAL.P/R     Often      Runs
:***** *:FEW.P/R          Always     Block
:      * :FAST.P/R         Infrequent Isolated
:***** * *:SLOW.P/R       Often      Runs
:***** * *:P/R
:012345678:-----
:      **:HOLD              Sometimes  Runs
:      :ENDS_DN            Never       None
:      * :SIMPLE.HOLD       Sometimes  Isolated
:      * :PAUSED.DN        Sometimes  Isolated
:      * :OPTIMAL.HOLD     Sometimes  Isolated
:      **:FEW.HOLD          Always     Runs
:      * :FAST.HOLD        Sometimes  Isolated
:      * :SLOW.HOLD        Sometimes  Isolated
:      **:HOLD
:012345678:-----
:      :RUN
:      :NO_TAIL
:      :QUICK_DN
:      :QUICK_UP
:      :*RUN
:012345678:-----
:      :ALT  Never         None        Absent
:***** * :P/R  Often      Block        Major    (good)
:      * :HLD  Infrequent  Isolated   Notable   (poor)
:      :RUN  Never         None        Absent
:      :UNCLAIMED

```

APPENDIX 43

Batch 10

```

:012345678901234567890123456:-----
: ** **      ***      **      ***** *:UP
:  *  *      *  *  *      *      :DN
:  *      :ALT?
:  *  *      :ADD
:  ***      :ALT1
:      :ALT
:      :UNAMBIGUOUS
:      :OPTIMAL.ALT
:      :SIMPLE.ALT
:      :FAST.ALT
:      :SLOW.ALT
:      :*ALT
:012345678901234567890123456:-----
: ** *      ***      *** *:RELEASE      Sometimes  Clusters
: ** *      ***      *** *:ENDS_UP      Always      Clusters
:  *  *      ***      *** *:SIMPLE.P/R    Often      Runs
:  *      **      *      *:PAUSED      Sometimes  Runs
:  *      *      *      *:OPTIMAL.P/R    Sometimes  Runs
: *  *      **      *      *:FEW.P/R      Sometimes  Runs
:  *      *      **      *:FAST.P/R      Sometimes  Runs
: **      **      *      *:SLOW.P/R      Sometimes  Clusters
: ** *      ***      *** *: *P/R
:012345678901234567890123456:-----
:  *  *      *  *  *      *      :HOLD      Infrequent  Runs
:  *      *      *      *      :ENDS_DN    Sometimes  Runs
:  *      *      *      *      :SIMPLE.HOLD  Sometimes  Runs
:  *      :PAUSED.DN    Sometimes  Isolated
:      :OPTIMAL.HOLD    Never      None
:      :FEW.HOLD      Never      None
:  *  *      *  *  *      *      :FAST.HOLD    Often      Runs
:      :SLOW.HOLD      Sometimes  Isolated
:  *  *      *  *  *      *      :*HOLD
:012345678901234567890123456:-----
:  *  *****  *****  ***** ** :RUN      Often      Runs
:      ***      ***      **      * :NO_TAIL    Sometimes  Clusters
:  *  *  **      ** **  *****  * :QUICK_DN    Often      Runs
:      *      *****  *  *  **      :QUICK_UP    Sometimes  Runs
:  *  *  **      ** **  *****  * :*RUN
:012345678901234567890123456:-----
:      :ALT      Never      None      Absent
: ** *      ***      *** *:P/R      Sometimes  Clusters      Notable
:  *      *      *      *      :HLD      Infrequent  Runs      Minor
:  *  *****  *****  ***** ** :RUN      Often      Runs      Major
:      :UNCLAIMED

```

Batch 11

:0123456789012345678:-----

```

:*** *****:UP
:* **      **:DN
:* *      *:ALT?
:* * *    *:ADD
:*****   *:ALT1
:         :ALT
:         :UNAMBIGUOUS
:         :OPTIMAL.ALT
:         :SIMPLE.ALT
:         :FAST.ALT
:         :SLOW.ALT
:         :*ALT

```

:0123456789012345678:-----

```

:*** *****:RELEASE      Often      Runs
:* ** *****:ENDS_UP      Often      Runs
:* ** *****:SIMPLE.P/R    Often      Runs
:* ** *****:PAUSED       Often      Runs
:* ** ***** * *****:OPTIMAL.P/R    Often      Runs
:* ** *****:FEW.P/R      Often      Runs
:* ** *      * * * * *:FAST.P/R    Sometimes  Runs
:* ** *      * * * * *:SLOW.P/R    Sometimes  Runs
:* ** *****: *P/R

```

:0123456789012345678:-----

```

:* **      **:HOLD          Infrequent  Runs
:* *      *:ENDS_DN        Sometimes  Runs
:* **      *:SIMPLE.HOLD    Often      Runs
:* **      *:PAUSED.DN     Often      Runs
:* **      *:OPTIMAL.HOLD   Often      Runs
:* **      *:FEW.HOLD       Often      Runs
:* *      *:FAST.HOLD       Sometimes  Runs
:* *      *:SLOW.HOLD       Sometimes  Runs
:* **      :*HOLD

```

:0123456789012345678:-----

```

:         :RUN
:         :NO_TAIL
:         :QUICK_DN
:         :QUICK_UP
:         :*RUN

```

:0123456789012345678:-----

```

:         :ALT      Never      None      Absent
:*** *****:P/R      Often      Runs      Major      (good)
:* *      *:HLD      Infrequent  Runs      Minor
:         :RUN      Never      None      Absent
:         :UNCLAIMED

```

Batch 12

```

:012345678901234567890123456:-----
:*****:UP
:      :DN
:      :ALT?
:      :ADD
:      :ALT1
:      :ALT
:      :UNAMBIGUOUS
:      :OPTIMAL.ALT
:      :SIMPLE.ALT
:      :FAST.ALT
:      :SLOW.ALT
:      :*ALT
:012345678901234567890123456:-----
:***** * ** :RELEASE           Often      Runs
:***** * ** :ENDS_UP           Often      Runs
:***** * ** :SIMPLE.P/R          Often      Runs
:***** * ** :PAUSED            Often      Clusters
:** * * * ** :OPTIMAL.P/R        Sometimes  Runs
:***** * ** :FEW.P/R           Often      Runs
:      * * ***** ** :FAST.P/R          Often      Clusters
:***** * *      *      :SLOW.P/R          Infrequent Clusters
:***** * * * * * ** :*P/R
:012345678901234567890123456:-----
:      :HOLD
:      :ENDS_DN
:      :SIMPLE.HOLD
:      :PAUSED.DN
:      :OPTIMAL.HOLD
:      :FEW.HOLD
:      :FAST.HOLD
:      :SLOW.HOLD
:      :*HOLD
:012345678901234567890123456:-----
:      * * *      *** * *** :RUN           Sometimes  Runs
:      *          :NO_TAIL       Infrequent  Isolated
:      * * *      *** * *** :QUICK_DN      Always      Runs
:      *          :QUICK_UP      Never        None
:      * * *      *** * *** :*RUN
:012345678901234567890123456:-----
:      :ALT      Never      None      Absent
:***** * ** :P/R      Often      Runs      Major      (good)
:      :HLD      Never      None      Absent
:      ** * ** :RUN      Infrequent  Runs      Notable
:      :UNCLAIMED

```

APPENDIX 46

APPENDIX FIVE

FEATURE BY STRATEGY TABLES FROM CASE STUDY ONE

Batch 1

****STRATEGY FEATURES****

ALTERNATING STRATEGY Absent

PRESS/RELEASE STRATEGY Major

Major features :Ends up Simple Few

Notable features :Paused Optimal Fast Slow

Minor features :Presses

Absent features :none

HOLDING STRATEGY Minor

Major features :none

Notable features :Simple Paused Optimal Fast Slow

Minor features :none

Absent features :none

RUNNING STRATEGY Minor (poor)

Major features :none

Notable features :Quick dn Quick up

Minor features :none

Absent features :No tail

Batch 2

****STRATEGY FEATURES****

ALTERNATING STRATEGY Absent

PRESS/RELEASE STRATEGY Notable

Major features :Ends up Simple Few

Notable features :Paused Optimal Fast Slow

Minor features :none

Absent features :Presses

HOLDING STRATEGY Minor

Major features :none

Notable features :Ends dn Simple Paused Optimal Few Fast Slow

Minor features :none

Absent features :none

RUNNING STRATEGY Minor

Major features :Quick dn

Notable features :No tail Quick up

Minor features :none

Absent features :none

Batch 3

****STRATEGY FEATURES****

ALTERNATING STRATEGY Absent

PRESS/RELEASE STRATEGY Major (good)

Major features :Simple Paused Optimal Few

Notable features :Fast Slow

Minor features :none

Absent features :Presses

HOLDING STRATEGY Minor (good)

Major features :none

Notable features :Ends dn Simple Paused Optimal Few Fast Slow

Minor features :none

Absent features :none

RUNNING STRATEGY Minor

Major features :none

Notable features :No tail Quick dn Quick up

Minor features :none

Absent features :none

Batch 4

****STRATEGY FEATURES****

ALTERNATING STRATEGY Absent

PRESS/RELEASE STRATEGY Major (good)

Major features :Ends up Simple Paused Slow

Notable features :Optimal Few

Minor features :Fast

Absent features :Presses

HOLDING STRATEGY Absent

RUNNING STRATEGY Notable (poor)

Major features :Quick dn

Notable features :none

Minor features :none

Absent features :No tail Quick up

Batch 5

****STRATEGY FEATURES******ALTERNATING STRATEGY Minor (good)**

Major features :Unambiguous Optimal Simple
 Notable features :Fast Slow
 Minor features :none
 Absent features :none

PRESS/RELEASE STRATEGY Major

Major features :Ends up Simple Optimal Few
 Notable features :Paused Fast Slow
 Minor features :none
 Absent features :Presses

HOLDING STRATEGY Notable

Major features :Optimal Few Fast
 Notable features :Ends dn Simple Paused Slow
 Minor features :none
 Absent features :none

RUNNING STRATEGY Minor (poor)

Major features :none
 Notable features :Quick dn
 Minor features :none
 Absent features :No tail Quick up

Batch 6

****STRATEGY FEATURES******ALTERNATING STRATEGY Minor (good)**

Major features :Simple
 Notable features :Optimal Fast Slow
 Minor features :none
 Absent features :none

PRESS/RELEASE STRATEGY Major (good)

Major features :Ends up Simple Paused Optimal Few
 Notable features :Fast Slow
 Minor features :none
 Absent features :Presses

HOLDING STRATEGY Minor

Major features :none
 Notable features :Ends dn Simple Paused Optimal Fast Slow
 Minor features :none
 Absent features :none

RUNNING STRATEGY Minor

Major features :none
 Notable features :No tail
 Minor features :none
 Absent features :Quick up

Batch 7

****STRATEGY FEATURES******ALTERNATING STRATEGY Minor (good)**

Major features :none
 Notable features :Optimal Simple
 Minor features :none
 Absent features :Slow

PRESS/RELEASE STRATEGY Notable

Major features :Ends up Simple Few Fast
 Notable features :Paused Optimal
 Minor features :Slow
 Absent features :Presses

HOLDING STRATEGY Minor

Major features :none
 Notable features :Ends dn Simple Paused Optimal Few
 Minor features :none
 Absent features :Slow

RUNNING STRATEGY Notable (good)

Major features :No tail Quick up
 Notable features :Quick dn
 Minor features :none
 Absent features :none

Batch 8

****STRATEGY FEATURES******ALTERNATING STRATEGY (good)**

Major features :Unambiguous
 Notable features :Simple Fast Slow
 Minor features :Optimal
 Absent features :none

PRESS/RELEASE STRATEGY

Major features :Ends up Simple Fast
 Notable features :Paused Optimal Few Slow
 Minor features :Presses
 Absent features :none

HOLDING STRATEGY

Major features :Ends dn Fast
 Notable features :Simple Paused Optimal Few Slow
 Minor features :none
 Absent features :none

RUNNING STRATEGY (poor)

Major features :none
 Notable features :Quick dn Quick up
 Minor features :No tail
 Absent features :none

Batch 9

****STRATEGY FEATURES****

ALTERNATING STRATEGY Absent

PRESS/RELEASE STRATEGY Major (good)

Major features :Ends up Simple Paused Optimal Few Slow

Notable features :none

Minor features :Fast

Absent features :Presses

HOLDING STRATEGY Notable (poor)

Major features :none

Notable features :Simple Paused Optimal Fast Slow

Minor features :none

Absent features :Ends dn

RUNNING STRATEGY Absent

Batch 10

****STRATEGY FEATURES****

ALTERNATING STRATEGY Absent

PRESS/RELEASE STRATEGY Notable

Major features :Simple

Notable features :Paused Optimal Few Fast Slow

Minor features :none

Absent features :Presses

HOLDING STRATEGY Minor

Major features :Fast

Notable features :Ends dn Simple Paused Slow

Minor features :none

Absent features :Optimal Few

RUNNING STRATEGY Major

Major features :Quick dn

Notable features :No tail Quick up

Minor features :none

Absent features :none

SUB-GROUP

012345678901234567890123456

* * * * * :MAJOR GROUP

* * * * * :NO_TAIL

Batch 11

STRATEGY FEATURES

ALTERNATING STRATEGY Absent

PRESS/RELEASE STRATEGY Major (good)

Major features :Ends up Simple Paused Optimal Few

Notable features :Fast Slow

Minor features :none

Absent features :Presses

HOLDING STRATEGY Minor

Major features :Simple Paused Optimal Few

Notable features :Ends dn Fast Slow

Minor features :none

Absent features :none

RUNNING STRATEGY Absent

Batch 12

STRATEGY FEATURES

ALTERNATING STRATEGY Absent

PRESS/RELEASE STRATEGY Major (good)

Major features :Ends up Simple Paused Few Fast

Notable features :Optimal

Minor features :Slow

Absent features :Presses

HOLDING STRATEGY Absent

RUNNING STRATEGY Notable

Major features :none

Notable features :none

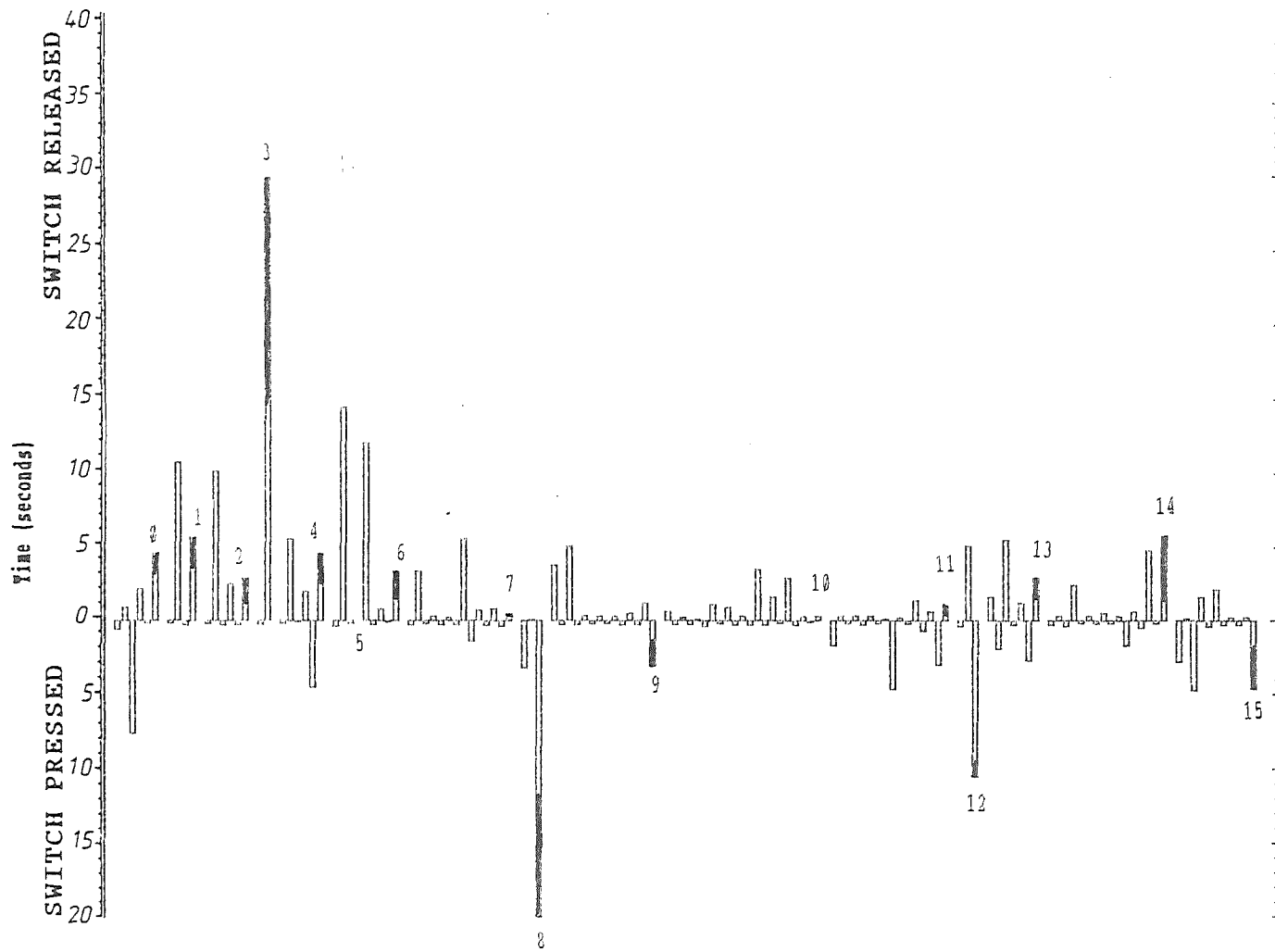
Minor features :No tail

Absent features :Quick up

APPENDIX 53

APPENDIX SIX

SELECT BATCHES FROM CASE STUDY TWO



Batch 3

APPENDIX 55

Batch 3

STRATEGY FEATURES

ALTERNATING STRATEGY Absent

PRESS/RELEASE STRATEGY Major (poor)

Major features :Fast

Notable features :Ends up Few Presses

Minor features :Simple Paused Optimal Slow

Absent features :none

HOLDING STRATEGY Notable (poor)

Major features :Fast

Notable features :Ends dn Few Slow

Minor features :none

Absent features :Simple Paused Optimal

RUNNING STRATEGY Minor

Major features :none

Notable features :No tail Quick dn Quick up

Minor features :none

Absent features :none

APPENDIX 56

Batch 3

```

:0123456789012345:-----
:***** ** ***:UP
:*      *      ** ***:DN
:      *      *      *:ALT?
:      * * * * *      *:ADD
:      *** * * * *      *:ALT1
:      *      *      *:ALT      Infrequent Clusters
:      *      *      *:UNAMBIGUOUS      Sometimes Runs
:      *      *      *:OPTIMAL.ALT      Never None
:      *      *      *:SIMPLE.ALT      Never None
:      *      *      *:FAST.ALT      Always Clusters
:      *      *      *:SLOW.ALT      Never None
:      *      *      *:*ALT
:0123456789012345:-----
:***** ** ***:RELEASE      Often Runs
:** ** *      *:ENDS_UP      Sometimes Runs
:      *      *      *:SIMPLE.P/R      Infrequent Isolated
:      *      *      *:PAUSED      Infrequent Isolated
:      *      *      *:OPTIMAL.P/R      Infrequent Isolated
:      * * *      *      *:FEW.P/R      Sometimes Runs
:*** * * * *      *:FAST.P/R      Often Runs
:      *      *      *:SLOW.P/R      Infrequent Isolated
:      *      *      *:PRESSES      Sometimes Runs
:***** ** ***:P/R
:0123456789012345:-----
:*      *      ** ***:HOLD      Sometimes Runs
:      *      ** *      *:ENDS_DN      Sometimes Runs
:      *      *      *:SIMPLE.HOLD      Never None
:      *      *      *:PAUSED.DN      Never None
:      *      *      *:OPTIMAL.HOLD      Never None
:      *      *      *:FEW.HOLD      Sometimes Runs
:*      *      * ***:FAST.HOLD      Often Runs
:      *      *      *:SLOW.HOLD      Sometimes Isolated
:*      *      ** ***:HOLD
:0123456789012345:-----
:      ** *      *:RUN      Infrequent Runs
:      **      *:NO_TAIL      Sometimes Runs
:      *      *      *:QUICK_DN      Sometimes Runs
:      *      *      *:QUICK_UP      Sometimes Isolated
:      ** *      *:*RUN
:0123456789012345:-----
:      *      *      *:ALT      Never None Absent
:***** *      ***:P/R      Often Runs Major (poor)
:*      *      ** *      *:HLD      Sometimes Runs Notable (poor)
:      *      *      *:RUN      Infrequent Runs Minor
:      *      *      *:*UNCLAIMED

```

APPENDIX 57

Batch 6

STRATEGY FEATURES

ALTERNATING STRATEGY Absent

PRESS/RELEASE STRATEGY Major (good)

Major features :Ends up Simple Paused Optimal Few Fast

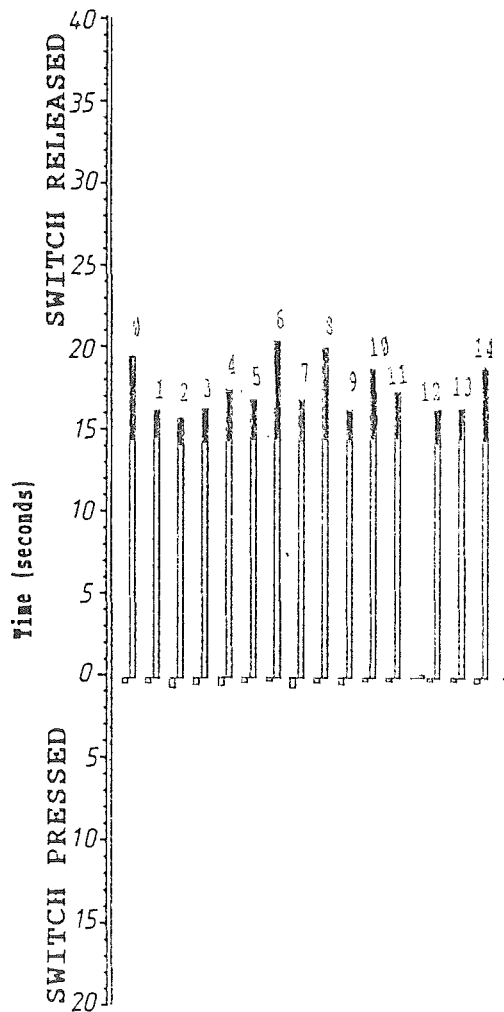
Notable features :none

Minor features :Slow

Absent features :Presses

HOLDING STRATEGY Absent

RUNNING STRATEGY Absent



APPENDIX 58

Batch 6

```

:012345678901234:-----
:*****:UP
:      :DN
:      :ALT?
:      :ADD
:      :ALT1
:      :ALT
:      :UNAMBIGUOUS
:      :OPTIMAL.ALT
:      :SIMPLE.ALT
:      :FAST.ALT
:      :SLOW.ALT
:      :*ALT
:012345678901234:-----
:*****:RELEASE           Always      Block
:*****:ENDS_UP           Always      Block
:*****:SIMPLE.P/R        Always      Block
:*****:PAUSED            Always      Block
:*****:OPTIMAL.P/R       Often       Block
:*****:FEW.P/R           Always      Block
:*****:FAST.P/R          Often       Runs
:*      *      :SLOW.P/R   Infrequent  Runs
:      :PRESSES           Never       None
:*****:*P/R
:012345678901234:-----
:      :HOLD
:      :ENDS_DN
:      :SIMPLE.HOLD
:      :PAUSED.DN
:      :OPTIMAL.HOLD
:      :FEW.HOLD
:      :FAST.HOLD
:      :SLOW.HOLD
:      :*HOLD
:012345678901234:-----
:      :RUN
:      :NO_TAIL
:      :QUICK_DN
:      :QUICK_UP
:      :*RUN
:012345678901234:-----
:      :ALT   Never      None      Absent
:*****:P/R   Always     Block     Major   (good)
:      :HLD   Never      None      Absent
:      :RUN   Never      None      Absent
:      :UNCLAIMED

```

APPENDIX 59

Batch 14

STRATEGY FEATURES

ALTERNATING STRATEGY Absent

PRESS/RELEASE STRATEGY Major (good)

Major features :Ends up Simple Paused Optimal Few Fast

Notable features :none

Minor features :Slow

Absent features :Presses

HOLDING STRATEGY Notable

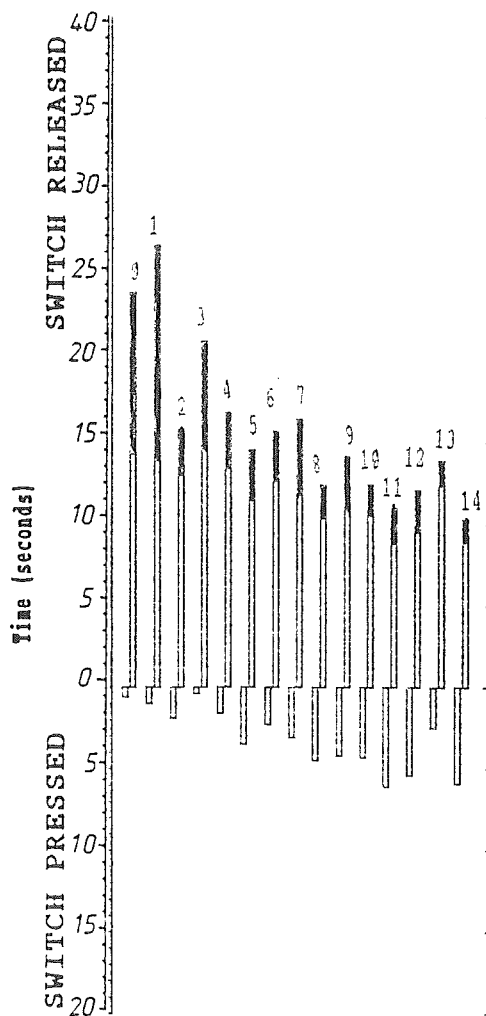
Major features :none

Notable features :none

Minor features :none

Absent features :Ends dn Slow

RUNNING STRATEGY Absent



APPENDIX 60

Batch 14

```

:012345678901234:-----
:*****:UP
:      * * * * * *:DN
:      * * * * * *:ALT?
:      * * * * * *:ADD
:      * * * * * *:ALT1
:      * * * * * *:ALT      Often      Clusters
:      * * * * * *:UNAMBIGUOUS  Sometimes  Runs
:      * * * * * *:OPTIMAL.ALT  Always     Clusters
:      * * * * * *:SIMPLE.ALT   Always     Clusters
:      * * * * * *:FAST.ALT     Always     Clusters
:      * * * * * *:SLOW.ALT     Never      None
:      * * * * * *:ALT
:012345678901234:-----
:*****:RELEASE      Always     Block
:*****:ENDS_UP      Always     Block
:*****:SIMPLE.P/R    Always     Block
:*****:PAUSED       Always     Block
:*****:OPTIMAL.P/R   Always     Block
:*****:FEW.P/R      Always     Block
:      * * * * * *:FAST.P/R    Often      Runs
:      * * * * * *:SLOW.P/R    Infrequent  Runs
:      * * * * * *:PRESSES     Never      None
:*****:*P/R
:012345678901234:-----
:      * * * * * *:HOLD      Sometimes  Runs
:      * * * * * *:ENDS_DN    Never      None
:      * * * * * *:SIMPLE.HOLD Always     Runs
:      * * * * * *:PAUSED.DN  Always     Runs
:      * * * * * *:OPTIMAL.HOLD Always     Runs
:      * * * * * *:FEW.HOLD   Always     Runs
:      * * * * * *:FAST.HOLD  Always     Runs
:      * * * * * *:SLOW.HOLD  Never      None
:      * * * * * *:HOLD
:012345678901234:-----
:      :RUN
:      :NO_TAIL
:      :QUICK_DN
:      :QUICK_UP
:      :*RUN
:012345678901234:-----
:      :ALT   Never      None      Absent
:*****:P/R   Always     Block     Major (good)
:      :HLD   Never      None      Notable
:      :RUN   Never      None      Absent
:      :UNCLAIMED

```

APPENDIX 61

Batch 19

STRATEGY FEATURES

ALTERNATING STRATEGY Minor (good)

Major features :none

Notable features :Unambiguous Fast Slow

Minor features :none

Absent features :none

PRESS/RELEASE STRATEGY Minor (good)

Major features :none

Notable features :Fast Slow

Minor features :none

Absent features :Presses

HOLDING STRATEGY Major (good)

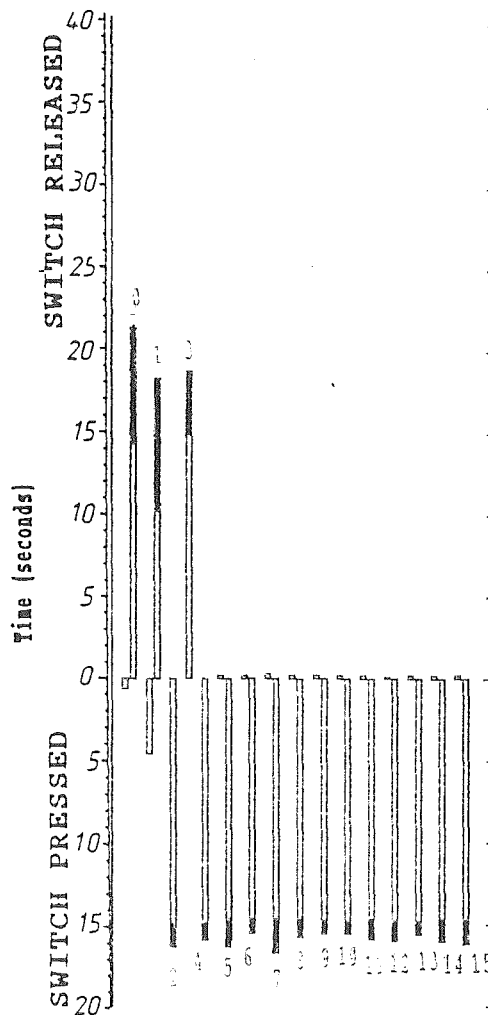
Major features :Ends dn Fast

Notable features :none

Minor features :Slow

Absent features :none

RUNNING STRATEGY Absent



APPENDIX 62

Batch 19

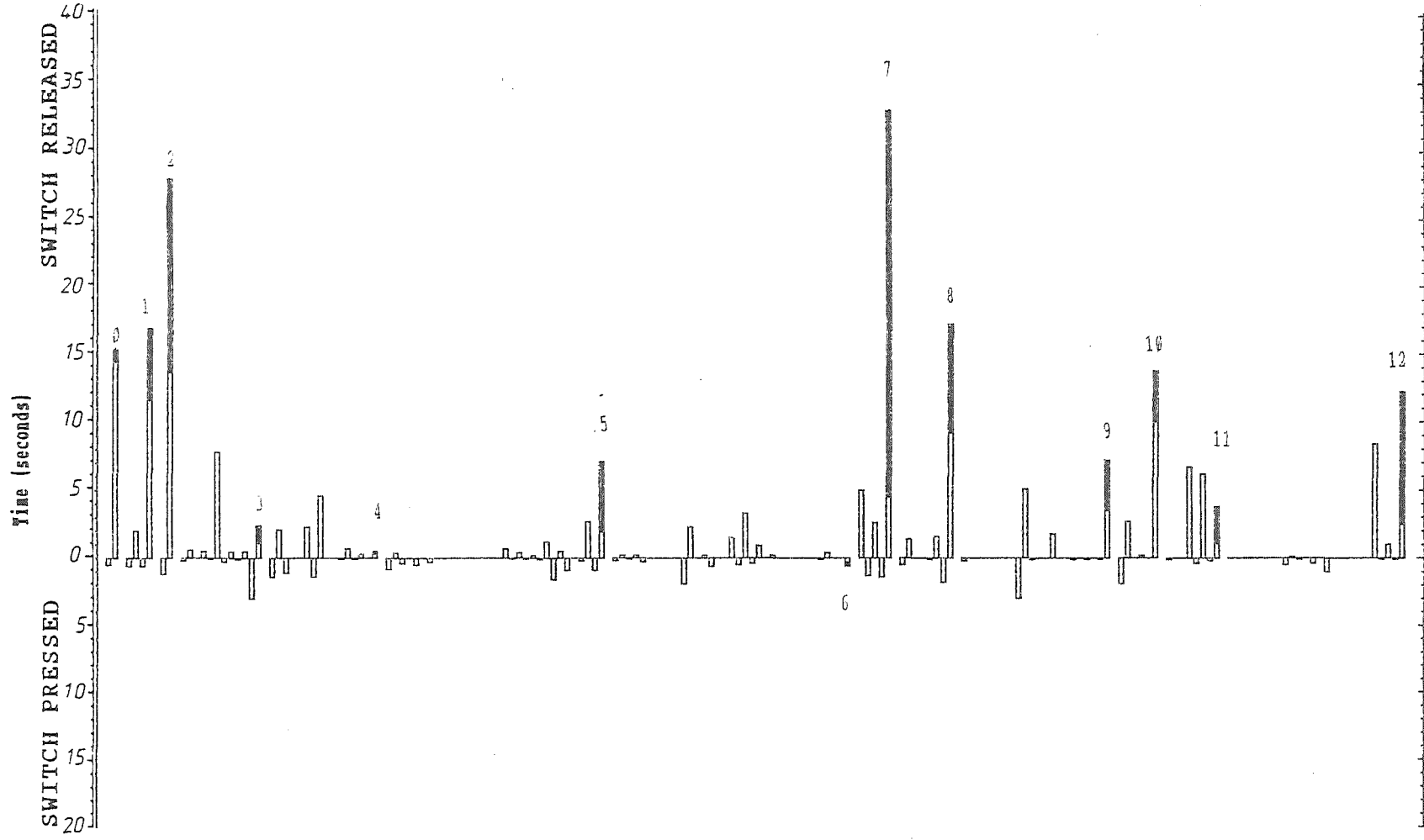
```

:0123456789012345:-----
: ** * :UP
: ** *****:DN
: ** :ALT?
: **** :ADD
: **** :ALT1
: **** :ALT Infrequent Clusters
: ** :UNAMBIGUOUS Sometimes Clusters
: **** :OPTIMAL.ALT Always Clusters
: **** :SIMPLE.ALT Always Clusters
: ** :FAST.ALT Sometimes Clusters
: * :SLOW.ALT Sometimes Isolated
: **** :*ALT
:0123456789012345:-----
: ** * :RELEASE Infrequent Runs
: ** * :ENDS_UP Always Runs
: ** * :SIMPLE.P/R Always Runs
: ** * :PAUSED Always Runs
: ** * :OPTIMAL.P/R Always Runs
: ** * :FEW.P/R Always Runs
: * :FAST.P/R Sometimes Isolated
: ** :SLOW.P/R Sometimes Clusters
: :PRESSES Never None
: ** * :*P/R
:0123456789012345:-----
: ** *****:HOLD Often Runs
: * *****:ENDS_DN Often Runs
: ** *****:SIMPLE.HOLD Always Runs
: ** *****:PAUSED.DN Always Runs
: ** *****:OPTIMAL.HOLD Always Runs
: ** *****:FEW.HOLD Always Runs
: * *****:FAST.HOLD Often Runs
: * :SLOW.HOLD Infrequent Isolated
: ** *****:*HOLD
:0123456789012345:-----
: :RUN
: :NO_TAIL
: :QUICK_DN
: :QUICK_UP
: :*RUN
:0123456789012345:-----
: *** :ALT Infrequent Clusters Minor (good)
: ** * :P/R Infrequent Runs Minor (good)
: * *****:HLD Often Runs Major (good)
: :RUN Never None Absent
: :UNCLAIMED

```


APPENDIX 63

Batch 24



APPENDIX 64

Batch 24

STRATEGY FEATURES

ALTERNATING STRATEGY Absent

PRESS/RELEASE STRATEGY Major (poor)

Major features :Ends up

Notable features :Fast Slow

Minor features :Simple Paused Optimal Few Presses

Absent features :none

HOLDING STRATEGY Minor (poor)

Major features :none

Notable features :none

Minor features :none

Absent features :Ends dn Simple Paused Optimal Few Slow

RUNNING STRATEGY Notable

Major features :Quick dn

Notable features :No tail

Minor features :none

Absent features :Quick up

APPENDIX 65

Batch 24

```

:0123456789012:-----
:*****:UP
:  *      * :DN
:  *      * :ALT?
:  * *    * * :ADD
:  ***    *** :ALT1
:              :ALT
:              :UNAMBIGUOUS
:              :OPTIMAL.ALT
:              :SIMPLE.ALT
:              :FAST.ALT
:              :SLOW.ALT
:              :*ALT
:0123456789012:-----
:*****:RELEASE          Always      Block
:***  *  *****:ENDS_UP      Often      Runs
:*  *      *      :SIMPLE.P/R    Infrequent Runs
:*  *              :PAUSED      Infrequent Runs
:*  *              :OPTIMAL.P/R  Infrequent Runs
:***              :FEW.P/R      Infrequent Clusters
:*  * * *  *      :FAST.P/R     Sometimes  Runs
:  **  *  *  *    :SLOW.P/R     Sometimes  Runs
:              *  **:PRESSES     Infrequent Runs
:***  *  *****:*P/R
:0123456789012:-----
:  *      *      :HOLD          Infrequent Runs
:              :ENDS_DN      Never      None
:              :SIMPLE.HOLD   Never      None
:              :PAUSED.DN     Never      None
:              :OPTIMAL.HOLD   Never      None
:              :FEW.HOLD      Never      None
:  *      *      :FAST.HOLD    Always     Runs
:              :SLOW.HOLD     Never      None
:  *      *      :*HOLD
:0123456789012:-----
:  ***  *  *      :RUN          Sometimes  Runs
:  *  *              :NO_TAIL     Sometimes  Runs
:  ***              :QUICK_DN     Often      Clusters
:              :QUICK_UP      Never      None
:  ***              :*RUN
:0123456789012:-----
:              :ALT  Never      None      Absent
:*****  *  *****:P/R  Often      Runs      Major  (poor)
:  *      *      :HLD  Infrequent Runs      Minor  (poor)
:  ***  *  *      :RUN  Sometimes  Runs      Notable
:              :UNCLAIMED

```

APPENDIX 66

Batch 27

STRATEGY FEATURES

ALTERNATING STRATEGY Absent

PRESS/RELEASE STRATEGY Notable

Major features :none

Notable features :none

Minor features :none

Absent features :Ends up Simple Paused Optimal Few Slow Presses

HOLDING STRATEGY Notable (poor)

Major features :none

Notable features :Ends dn

Minor features :none

Absent features :Simple Paused Optimal Few Slow

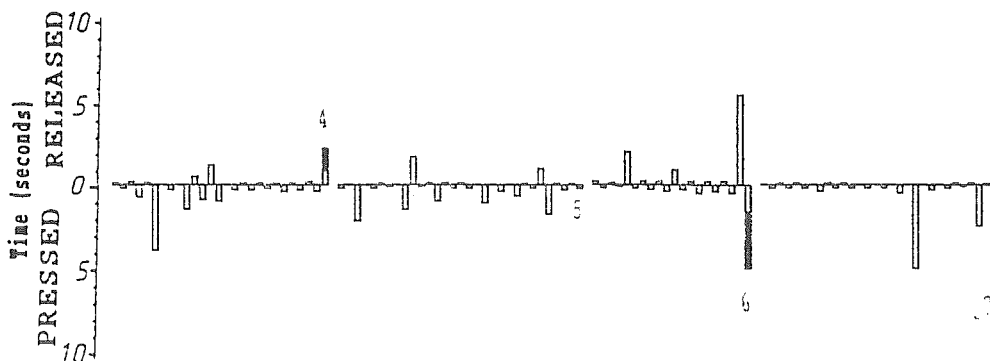
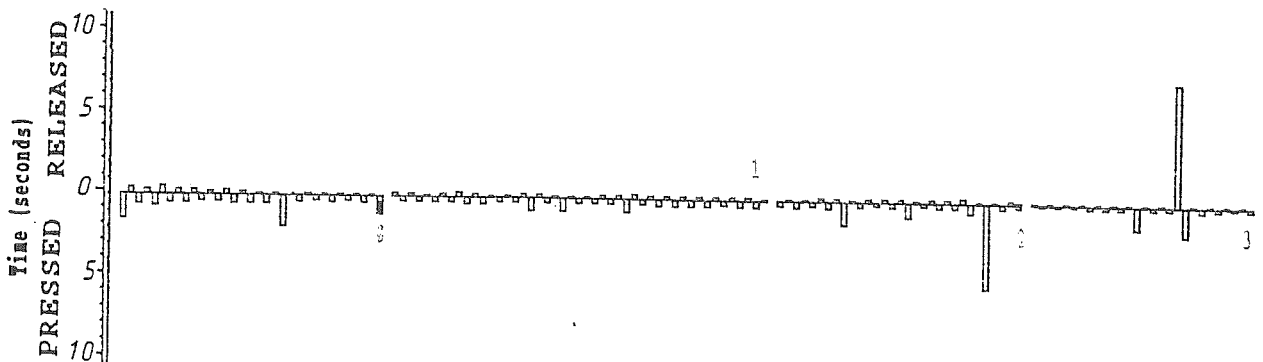
RUNNING STRATEGY Major (good)

Major features :No tail

Notable features :Quick dn Quick up

Minor features :none

Absent features :none



APPENDIX 67

Batch 27

```

:01234567:-----
:  *  *  :UP
:  *  *  **:DN
:  *  :ALT?
:  *  *  :ADD
:  ***  :ALT1
:  :ALT
:  :UNAMBIGUOUS
:  :OPTIMAL.ALT
:  :SIMPLE.ALT
:  :FAST.ALT
:  :SLOW.ALT
:  :*ALT
:01234567:-----
:  *  *  :RELEASE          Sometimes  Runs
:  :ENDS_UP          Never          None
:  :SIMPLE.P/R        Never          None
:  :PAUSED            Never          None
:  :OPTIMAL.P/R       Never          None
:  :FEW.P/R           Never          None
:  *  *  :FAST.P/R         Always       Runs
:  :SLOW.P/R          Never          None
:  :PRESSES           Never          None
:  *  *  :*P/R
:01234567:-----
:  *  *  **:HOLD            Sometimes  Runs
:  **  :ENDS_DN          Sometimes  Clusters
:  :SIMPLE.HOLD        Never          None
:  :PAUSED.DN          Never          None
:  :OPTIMAL.HOLD       Never          None
:  :FEW.HOLD           Never          None
:  *  *  **:FAST.HOLD       Always       Runs
:  :SLOW.HOLD          Never          None
:  *  *  **:HOLD
:01234567:-----
:*****:RUN              Always       Block
:*****:NO_TAIL          Often         Block
:**  *  :QUICK_DN         Sometimes  Runs
:***  *  :QUICK_UP        Sometimes  Runs
:*****:*RUN
:01234567:-----
:  :ALT  Never          None          Absent
:  :P/R  Never          None          Notable
:  *:HLD  Infrequent    Isolated      Notable (poor)
:*****:RUN  Always      Block          Major (good)
:  :UNCLAIMED

```

APPENDIX 68

Batch 29

STRATEGY FEATURES

ALTERNATING STRATEGY Absent

PRESS/RELEASE STRATEGY Major

Major features :Ends up Few Fast

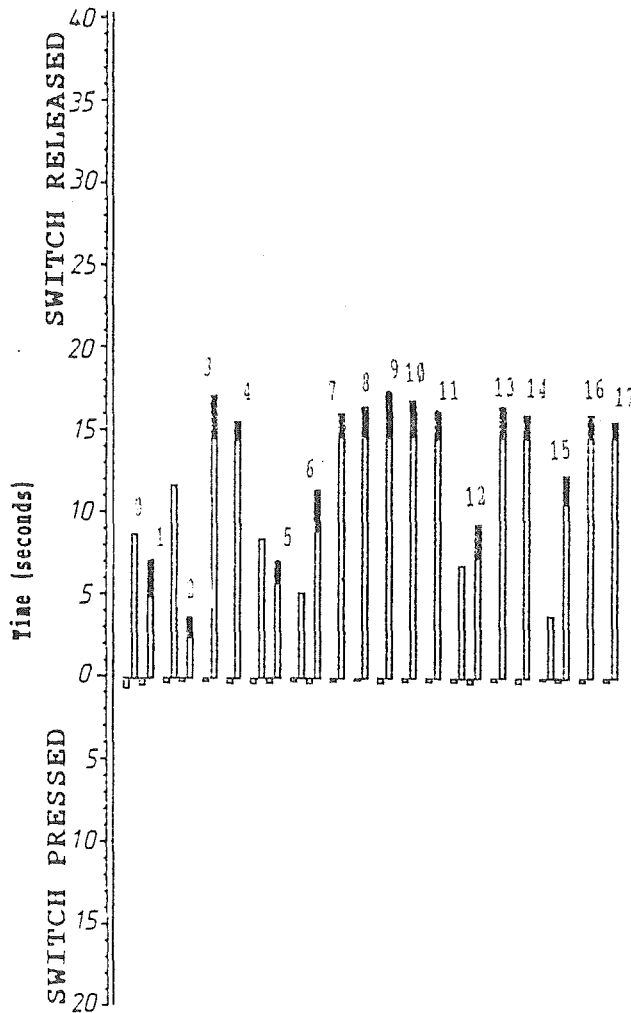
Notable features :Simple Paused Optimal Presses

Minor features :none

Absent features :Slow

HOLDING STRATEGY Absent

RUNNING STRATEGY Absent



APPENDIX 69

Batch 29

```

:01234567890123456:-----
:*****:UP
:      :DN
:      :ALT?
:      :ADD
:      :ALT1
:      :ALT
:      :UNAMBIGUOUS
:      :OPTIMAL.ALT
:      :SIMPLE.ALT
:      :FAST.ALT
:      :SLOW.ALT
:      :*ALT
:01234567890123456:-----
:*****:RELEASE          Always      Block
:*****:ENDS_UP          Always      Block
:  **   ***** **   *:SIMPLE.P/R      Sometimes  Runs
:  **   ***** **   *:PAUSED          Sometimes  Runs
:  **   ***** **   *:OPTIMAL.P/R     Sometimes  Runs
:*****:FEW.P/R          Always      Block
:*****:FAST.P/R         Always      Block
:      :SLOW.P/R         Never       None
:**   **      *   *:PRESSES          Sometimes  Runs
:*****:*P/R
:01234567890123456:-----
:      :HOLD
:      :ENDS_DN
:      :SIMPLE.HOLD
:      :PAUSED.DN
:      :OPTIMAL.HOLD
:      :FEW.HOLD
:      :FAST.HOLD
:      :SLOW.HOLD
:      :*HOLD
:01234567890123456:-----
:      :RUN
:      :NO_TAIL
:      :QUICK_DN
:      :QUICK_UP
:      :*RUN
:01234567890123456:-----
:      :ALT  Never      None      Absent
:*****:P/R  Always     Block     Major
:      :HLD  Never      None      Absent
:      :RUN  Never      None      Absent
:      :UNCLAIMED

```

APPENDIX 70

Batch 30

STRATEGY FEATURES

ALTERNATING STRATEGY Notable (good)

Major features :none

Notable features :Unambiguous Optimal Simple Fast Slow

Minor features :none

Absent features :none

PRESS/RELEASE STRATEGY Major

Major features :Ends up Slow

Notable features :Simple Paused Optimal Fast

Minor features :none

Absent features :Presses

HOLDING STRATEGY Notable

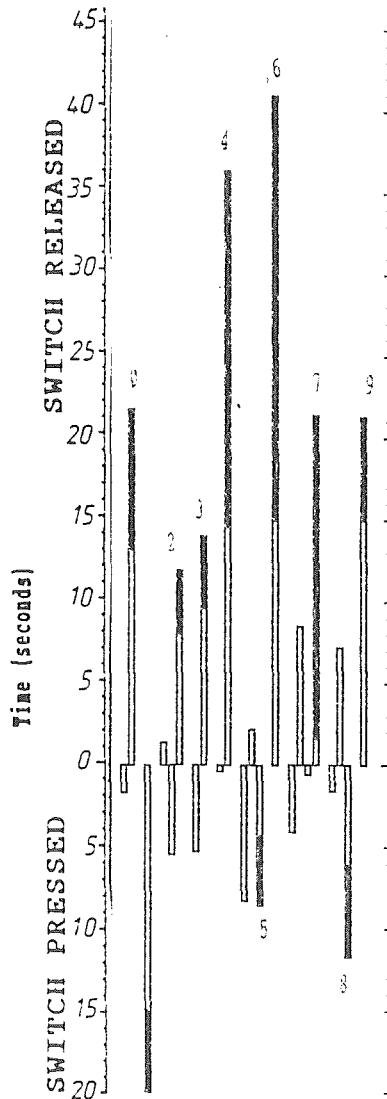
Major features :none

Notable features :Ends dn Simple Paused Optimal Fast Slow

Minor features :none

Absent features :none

RUNNING STRATEGY Absent



APPENDIX 71

Batch 30

```

:0123456789:-----
:* *** ***:UP
: *** * ** :DN
: ***** :ALT?
: *****:ADD
: *****:ALT1
: *****:ALT      Always      Block
:** *** * :UNAMBIGUOUS      Sometimes  Runs
:** * * * * :OPTIMAL.ALT      Sometimes  Runs
:** * * * * :SIMPLE.ALT      Sometimes  Runs
: * * * * :FAST.ALT      Sometimes  Runs
:** * * ***:SLOW.ALT      Sometimes  Runs
: *****:*ALT
:0123456789:-----
:* *** ***:RELEASE      Often      Runs
:* *** * * :ENDS_UP      Often      Runs
:* * * * * :SIMPLE.P/R      Sometimes  Runs
:* * * * * :PAUSED      Sometimes  Runs
:* * * * * :OPTIMAL.P/R      Sometimes  Runs
:* *** ***:FEW.P/R      Always      Runs
: * * * * :FAST.P/R      Sometimes  Runs
:* * * ***:SLOW.P/R      Often      Runs
: * * * * :PRESSES      Never      None
:* *** ***:P/R
:0123456789:-----
: *** * ** :HOLD      Sometimes  Runs
: * * * * :ENDS_DN      Sometimes  Runs
: * * * * :SIMPLE.HOLD      Sometimes  Runs
: * * * * :PAUSED.DN      Sometimes  Runs
: * * * * :OPTIMAL.HOLD      Sometimes  Runs
: *** * ** :FEW.HOLD      Always      Runs
: * * * * :FAST.HOLD      Sometimes  Runs
: * * * * :SLOW.HOLD      Sometimes  Runs
: *** * ** :*HOLD
:0123456789:-----
: * * * * :RUN
: * * * * :NO_TAIL
: * * * * :QUICK_DN
: * * * * :QUICK_UP
: * * * * :*RUN
:0123456789:-----
:** * * * * :ALT      Sometimes  Clusters  Notable (good)
:* *** ***:P/R      Often      Runs      Major
: * * * * :HLD      Sometimes  Runs      Notable
: * * * * :RUN      Never      None      Absent
: * * * * :UNCLAIMED

```